
11. EXECUTIVE SUMMARY OF THE INDEPENDENT BUSINESS AND MARKET RESEARCH CONSULTANTS' REPORT (Cont'd)


VITAL FACTOR CONSULTING
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Reciprocating Engines

- A Reciprocating Engine, also known as a piston engine, is a type of internal combustion engine that utilises one or more pistons to convert pressure into a rotating motion. A range of fuels can be used in Reciprocating engines, including gasoline, diesel fuel, oil or natural gas.
- A wide range of Reciprocating engines are currently in use, generating power in a wide range of applications. The more familiar reciprocating engine types include:
 - Petrol engines in passenger cars and motorcycles;
 - Diesel engines in commercial vehicles, locomotives and ships;
 - Diesel engines for electric power generation.
- Reciprocating engines are a potential substitute to gas turbine engines in power generating applications on offshore platforms in the Oil and Gas Industry. The advantages of Reciprocating engines over gas turbines generally include lower capital cost per unit of power output. Diesel engines may be cheaper to operate, due to their inherent fuel efficiency.

Mitigating Factors

- The advantages of Gas turbine engines over Reciprocating engines include the following:
 - Gas turbines typically have a higher power to weight ratio compared to Reciprocating engines;
 - The availability of Gas turbines is generally higher compared to Reciprocating engines. Lost production due to Reciprocating engine unavailability is a critical economic factor;
 - The reliability of Gas turbines is generally higher compared to Reciprocating engines. Gas turbines operate with only the rotor rotating in a balanced mode. Reciprocating engines have many moving parts, which may cause vibration and metal fatigue due to the reciprocating motion of the pistons;
 - Reciprocating engines generally produce more vibration than gas turbine engines of comparable power output due to the reciprocating motion of their pistons.
- An Offshore production platforms that houses a Reciprocating engines generally has to be more robust compared to one that houses a Gas turbine of comparable power to accommodate the greater weight, volume and vibration of a Reciprocating engine. As a result, any potential capital saving from purchasing a Reciprocating engine may be offset by the increased cost of fabricating the structure.

11. EXECUTIVE SUMMARY OF THE INDEPENDENT BUSINESS AND MARKET RESEARCH CONSULTANTS' REPORT (Cont'd)


VITAL FACTOR CONSULTING
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1.20 RELIANCE ON AND VULNERABILITY TO IMPORTS

- The Supporting Products and Services for the Oil and Gas Industry in Malaysia is generally dependent on imported raw materials, systems and services.
- Raw materials, systems and services are imported for the following reasons:
 - Certain items are not readily available from local sources. For example, Gas turbine packages, subsea production system and wellhead products, and drag reducing agent are not commonly manufactured in Malaysia.
 - The manufacture of items such as these are highly specialised, and in some instances controlled by patents and other intellectual property rights. As a result, they are not commonly manufactured in Malaysia.
 - Some of the items are specified by the customer, and as a result their source is predetermined.
- Local operators can mitigate their vulnerability to a disruption in imports by forming joint ventures, or by entering into exclusive distribution agreements with international suppliers, as these international suppliers will then have an interest in supporting their local partners.
- In addition, local operators who have long business relationships with international suppliers also mitigate against their vulnerability to a disruption in imports.

1.21 SUSTAINABILITY

- The sustainability of the overall Oil and Gas Industry, particularly in the Exploration and Production sectors, is dependent on a large degree to the availability of Hydrocarbon Reserves in Malaysian territory. The sustainability of Local Supporting and Service Providers, particularly those that support the Exploration and Production sectors, is similarly dependent on a large degree to the availability of Hydrocarbon Reserves in Malaysian territory
- Over time, Hydrocarbon Reserves are depleted as hydrocarbons are extracted from hydrocarbon reserves. Hydrocarbon Reserves may increase with the discovery of commercially viable hydrocarbon reserves that were previously unknown.
- As at 1 January 2006, Malaysia's Reserves of Crude Oil (Including Condensates) totalled 5.25 billion BOE. If these reserves were extracted at a constant rate equal to the Crude Oil (Including Condensate) production rate recorded in 2006, production is projected to continue for 20 years.
- As at 1 January 2006, Malaysia's Reserves of Natural Gas totalled 14.66 billion BOE. At the current daily rate of Natural Gas production, production in Malaysia is projected to continue for 34 years.

11. EXECUTIVE SUMMARY OF THE INDEPENDENT BUSINESS AND MARKET RESEARCH CONSULTANTS' REPORT (Cont'd)


VITAL FACTOR CONSULTING

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- During the year ended 31 March 2006, a total of 645.3 million BOE of Crude Oil (Including Condensates) and Natural Gas were discovered in Malaysia. Deepwater discoveries accounted for nearly 60% of these discoveries

(Source: PETRONAS).

1.22 CRITICAL SUCCESS FACTORS

- The critical success factors for manufactures in the Oil and Gas Industry, including among Supporting Product and Service Providers are as follows:
 - **PETRONAS Licensing and Registration:** Companies wishing to participate in the Oil and Gas Industry in Malaysia are required to obtain PETRONAS licenses, or to be successfully registered with PETRONAS, as providers of specified products and services. The possession of these licenses or registrations is a fundamental requirement for direct entry and participation.
 - **Track Record:** The possession of an established track record is a key advantage when submitting tenders or proposals for contracts. This is particularly true for Supporting Product and Service Providers.
 - **Quality of Product and Services:** Operators who are able to offer proof of quality through formal quality accreditation are able to offer comfort to their clients.
 - **Financial Stability:** Supporting Product and Service Providers who are in a healthy financial position are more likely to retain and attract new customers. Potential customers would emphasise financial stability as a key criterion in the evaluation of a prospective operators as they would not want any disruption in the supply of products and services, particularly in a long-term contract. A financially strong provider would be in a better position to upgrade its product and service range, if necessary, to keep abreast with technology, or to meet future demand for increased supply of products and services. Operators without sufficient cash flow or reserves would run into possible supply problems.
 - **Access to Technology:** In instances where operators do not develop their own technology, they may have to rely of partners or third parties for access to technology. Having an established network with major Oil and Gas Industry operators both locally and internationally who are able to provide this is one of the success factors.
 - **Strategic Partnerships:** The ability to develop and sustain strategic partnerships is a critical success factor for operators who do not possess the internal resources necessary for the provision of a particular supporting service or product.

11. EXECUTIVE SUMMARY OF THE INDEPENDENT BUSINESS AND MARKET RESEARCH CONSULTANTS' REPORT (Cont'd)



VITAL FACTOR CONSULTING
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1.23 MARKET SIZE OF DOMESTIC DEMAND FOR GAS TURBINES

- Malaysia does not manufacture Gas Turbine. Malaysia relies exclusively on imports for its Gas Turbines. Thus, apparent consumption is used as a proxy for the local market size for Gas Turbines of all sizes.
- In 2006, the market size for Gas Turbines of all sizes based on apparent consumption was estimated at **RM250 million** (Source: Department of Statistics).

Vital Factor Consulting Sdn Bhd has prepared this report in an independent and objective manner and has taken all reasonable consideration and care to ensure the accuracy and completeness of the report. It is our opinion that the report represents a true and fair assessment of the industry within the limitations of, among others, secondary statistics and information, and primary market research. Our assessment is for the overall industry and may not necessarily reflect the individual performance of any company. We do not take any responsibilities for the decisions or actions of readers of this document. This report should not be taken as a recommendation to buy or not to buy the shares of any company.

Yours sincerely

Wooi Tan
Managing Director
Vital Factor Consulting Sdn Bhd

12. EXPERTS' REPORTS AND LEGAL OPINION

(Prepared for inclusion in the Prospectus)



Stevenson, Wong & Co.

史蒂文生黃律師事務所

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Catherine K.G.Por **	傅景元
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Lai S.Lam *	林麗嫻
Cornelia W.C.Chu *	朱惠潘

* Notary Public of Hong Kong
香港公証律師

** China-Appointed Attesting Officer
中國委託公証人

* Civil Celebrant of Marriages
婚禮監禮人

Our Ref: KHA/HLO(P)/64721/06

Date: 4 April 2007

Your Ref:

Reply Fax:

The Board of Directors
Deleum Berhad
No 42, Jalan Bangsar Utama 1
Bangsar Utama
59000 Kuala Lumpur
Malaysia

Dear Sirs

DELCOM SERVICES HOLDINGS LTD ("DSHL")

- (A) OWNERSHIP AND TITLE TO SECURITIES/ASSETS IN HONG KONG**
- (B) ENFORCEABILITY OF AGREEMENTS, REPRESENTATIONS AND UNDERTAKINGS UNDER CURRENT HONG KONG LAWS**
- (C) DIVIDEND POLICY OF DSHL**
- (D) CURRENT HONG KONG LAWS REGARDING FOREIGN INVESTMENTS POLICIES, IN PARTICULAR, THE REPATRIATION OF PROFITS FROM HONG KONG TO MALAYSIA AND THE TIMEFRAME FOR THE SAME**
- (E) SPECIFIC INVESTMENT RISKS IN RELATION TO DSHL'S SECURITIES AND ASSETS AND THE APPROPRIATE COURSE OF ACTION DEVELOPED / TO BE DEVELOPED TO REDUCE OR MANAGE THOSE RISKS**
- (F) SPECIFIC FACTORS AFFECTING THE BUSINESS OF DSHL IN HONG KONG**
- (G) LICENSING REQUIREMENTS FOR DSHL'S BUSINESS IN HONG KONG**
- (H) OTHER RELEVANT LEGAL MATTERS**

We are a law firm practising Hong Kong law. We are given to understand that Deleum Berhad ("Deleum"), a company incorporated in Malaysia, will be issuing a prospectus ("Prospectus") in relation to the proposed listing of its shares on Bursa Malaysia Securities Berhad (the "Proposed Listing")

DSHL is a wholly owned subsidiary of Deleum. We have been instructed that DSHL in turn holds shares in several other companies within the Deleum's group of companies, namely Cambodia Utilities Pvt Ltd (a company incorporated and operating in Cambodia), Delcom Utilities Cambodia Ltd and Delcom Power Cambodia Ltd (both companies incorporated in the British Virgin Islands) (hereinafter collectively referred to as "Deleum's Other Overseas Ventures"). For the purposes of this opinion, we will not be rendering advice on Deleum's Other Overseas Ventures, which were incorporated in places beyond the scope of our jurisdiction.

Asia Pacific

Auckland • Bangkok • Brisbane • Canberra
Jakarta • Hanoi • Ho Chi Minh • Kuala Lumpur
Manila • Melbourne • Shanghai • Singapore
Seoul • Sydney • Tokyo

Europe/Africa/Middle East

Amsterdam • Athens • Barcelona • Berlin • Brussels • Budapest
Copenhagen • Dublin • Edinburgh • Frankfurt • Geneva • Helsinki
Istanbul • Johannesburg • Lagos • Lisbon • London • Madrid • Moscow
Munich • Oslo • Paris • Prague • Stockholm • Tel Aviv • Vienna • Zurich

North and South America

Atlanta • Boston • Buenos Aires • Chicago • Dallas • Denver
Houston • Los Angeles • Mexico City • Miami • Milwaukee • Montreal
New York • Orlando • Rio de Janeiro • Santiago • Seattle • Toronto
Vancouver • Washington, DC

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

We have been requested by DSHL to advise on the following in relation to DSHL:

- (a) ownership and title to the securities/assets of DSHL in Hong Kong;
- (b) enforceability of agreements, representations and undertakings given by DSHL under current Hong Kong laws;
- (c) the dividend policies of DSHL;
- (d) the current Hong Kong laws regarding foreign investment policies, in particular, the repatriation of profits from Hong Kong to Malaysia and the timeframe for the same;
- (e) the specific investment risks in relation to DSHL's securities and assets and the appropriate course of action developed / to be developed to reduce or manage the risks;
- (f) specific factors affecting the business of DSHL in Hong Kong;
- (g) licensing requirements for DSHL's business in Hong Kong; and
- (h) other relevant legal matters.

This opinion has been prepared for the Prospectus in connection with the Proposed Listing.

1. INTRODUCTION

Our opinion herein is limited to matters of the laws of Hong Kong as currently applied by the Hong Kong courts at the date of this opinion and we express no opinion with respect to the laws of any other jurisdiction. We have made no investigation of the laws of any country or jurisdiction other than Hong Kong and do not express or imply any opinion thereof. This letter addresses exclusively the abovementioned areas and we express no view with respect to any other matter and are under no obligation to advise you of any matters that may occur after the date of this letter which could render the views expressed herein no longer applicable.

2. DOCUMENTS

For the purposes of rendering our opinion, we have been provided with and have reviewed the copies of the following:

- (a) certificate of incorporation of DSHL dated 26 January 1995;
- (b) memorandum and articles of association of DSHL dated 26 January 1995, as amended by special resolution of its shareholders on 28 October 2005;
- (c) registers of directors, members, transfers and secretaries of DSHL;
- (d) board resolutions of DSHL:
 - (1) Written Resolution of the Directors dated 21 December 2006
 - (2) Written Resolution of the Directors dated 26 July 2006
 - (3) Written Resolution of the Directors dated 17 July 2006
 - (4) Written Resolution of the Directors dated 5 July 2006
 - (5) Written Resolution of the Directors dated 20 June 2006
 - (6) Written Resolution of the Directors dated 18 May 2006
 - (7) Written Resolutions of the Directors dated 16 February 2006
 - (8) Written Resolution of the Directors dated 6 January 2006
 - (9) Written Resolution of the Directors dated 28 December 2005
 - (10) Written Resolution of the Directors dated 17 November 2005
 - (11) Written Resolution of the Directors dated 21 September 2005
 - (12) Written Resolutions of the Directors dated 2 September 2005
 - (13) Written Resolution of the Directors dated 1 June 2005
 - (14) Written Resolutions of the Directors dated 1 September 2004
 - (15) Written Resolutions of the Directors dated 1 August 2003
 - (16) Certified Extract of Written Resolutions of the Directors dated 5 December 2003
 - (17) Written Resolutions of the Directors dated 2 May 2002

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

- (18) Written Resolutions of the Directors dated 10 October 2001
 - (19) Written Resolutions of the Directors dated 28 September 2001
 - (20) Resignation Letter of Director dated 29 June 2001
 - (21) Written Resolutions of the Directors dated 29 January 2001
 - (22) Written Resolutions of the Directors dated 2 February 2000
 - (23) Minutes of Directors' Meeting dated 28 June 1999
 - (24) Written Resolutions of the Directors dated 10 March 1999
 - (25) Written Resolutions of the Directors dated 26 January 1999
 - (26) Written Resolutions of the Directors dated 30 October 1998
 - (27) Written Resolution of the Directors dated 25 June 1998
 - (28) Written Resolution of the Directors dated 10 June 1998
 - (29) Written Resolution of the Directors dated 13 February 1998
 - (30) Written Resolutions of the Directors dated 12 February 1998
 - (31) Written Resolutions of the Directors dated 12 May 1997
 - (32) Written Resolution of the Directors dated 28 April 1997
 - (33) Written Resolutions of the Directors dated 1 April 1997
 - (34) Written Resolution of the Directors dated 25 May 1996
 - (35) Written Resolution of the Directors dated 18 March 1996
 - (36) Written Resolutions of the Directors dated 2 January 1996
 - (37) Written Resolution of the Directors dated 18 December 1995
 - (38) Written Resolution of the Directors dated 7 November 1995
 - (39) Written Resolutions of the First Directors dated 11 February 1995;
- (e) shareholders resolution of DSHL:
- (1) Written Resolution of Sole Member in lieu of the 2006 annual general meeting dated 14 June 2006
 - (2) Written resolution of all members dated 28 October 2005
 - (3) Minutes of the 2005 annual general meeting dated 30 September 2005
 - (4) Minutes of the 2004 annual general meeting dated 30 September 2004
 - (5) Minutes of the 2003 annual general meeting dated 26 August 2003
 - (6) Minutes of the 2002 annual general meeting dated 27 May 2002
 - (7) Minutes of the 2001 annual general meeting dated 28 February 2001
 - (8) Minutes of the 2000 annual general meeting dated 29 February 2000
 - (9) Minutes of the 1999 annual general meeting dated 26 February 1999
 - (10) Minutes of 1998 annual general meeting dated 12 March 1998
 - (11) Minutes of the Adjourned 1997 annual general meeting dated 12 June 1997
 - (12) Minutes of the 1997 annual general meeting dated 24 April 1997
 - (13) Minutes of the first annual general meeting dated 25 January 1996;
- (f) business registration certificate for the period between 26 January 2007 and 25 January 2008; and
- (g) a letter dated 19 March 2007 from DSHL confirming its principal activities.

Other than the documents (the "**Documents**") referred to above which we have reviewed for the purpose of this opinion, we have not reviewed any other documents and have not made any other enquiries or investigations in connection with the rendering of this opinion. Our opinion herein is accordingly subject to there not being anything contained in any document not reviewed by us that may require us to vary or amend this opinion.

3. ASSUMPTIONS

In preparing this opinion, unless stated to the contrary, we have assumed:

- a. the genuineness of all signatures, seals and dates and the correct identity and legal capacity and authority of all signatories and corporate officers and the due execution and authority of all signatories and corporate officers and the due execution and validity of all documents in accordance with all applicable laws;

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

- b. the authenticity, completeness and factual accuracy of all documents and corporate records presented as originals and the conformity with the originals of all documents and corporate records presented to us as copies;
- c. all documents constitute valid and binding enforceable obligations of the parties thereto under all applicable laws other than the laws of the Hong Kong and were entered into by DSHL for its corporate benefit;
- d. the accuracy and completeness of all searches conducted by our agents and the continuing correctness of such searches from the date of the relevant search until the present;
- e. the accuracy and correctness of the statements, any representations or oral information made by the shareholder(s), director(s), officer(s), employee(s), licensee(s), agent(s), representative(s) or authorised person(s) of DSHL;
- f. that any document submitted remains unamended and in full force and effect;
- g. that the original documents still exist and have not been varied, cancelled or superseded by some other document or agreement or action of which we are not aware;
- h. except as otherwise stated, all material information in the files of DSHL within the knowledge of its officers and directors has been made available to us;
- i. for each document to which a corporation is a party, that party had been and at all relevant times remained duly incorporated or established and had at all relevant times the necessary corporate power, all corporate authorisations had been validly obtained, each such document was validly executed and was entered into for that party's respective corporate benefit and that party was solvent when it did so;
- j. every document reviewed by us has been properly stamped, registered and filed (where necessary), and all other procedures that are necessary to perform in order to make the document admissible in evidence has been carried out and within the time limits prescribed by applicable law and regulations;
- k. that all licences and other approvals (other than those required by Hong Kong law or regulations) necessary for the carrying on of the existing business of DSHL have been obtained and are valid and subsisting; and
- l. no laws other than the laws of Hong Kong affect this Report.

The making of each of the above assumptions indicates that we have assumed that each matter the subject of each assumption is true, correct and complete in every particular. That we have made the assumptions in this letter does not imply that we have made any enquiry to verify any assumption or are not aware of any circumstances which would affect the correctness of any assumption. No assumption is limited by any other assumption.

4. OPINION

Based upon and subject to the foregoing and to the reservations and qualifications set forth below it is our opinion that:

(a) Ownership and Title to Securities/Assets of DSHL in Hong Kong

There are no restrictions in Hong Kong laws which would prohibit the transfer and ownership of shares of DSHL. However, the transfer of shares in the share capital of DSHL (the "Transfer") must comply with DSHL's memorandum and articles of

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

association. Further, any Transfer is and will be subject to the payment of stamp duty under the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong), and a record of the registered shareholders' names, address and shareholdings must be filed at the Companies Registry under the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). In addition, if any of the shares/securities in the share capital of DSHL have been pledged or mortgaged by the shareholder, prior approval will need to be obtained from the mortgagee in respect of the transfer of such shares/securities.

(b) Enforceability of Agreements, Representations and Undertakings given by DSHL under Hong Kong laws

DSHL is duly incorporated and validly existing under Hong Kong laws and has the necessary corporate power to enter into agreement and to exercise its rights and perform its obligations thereunder (assuming all necessary corporate and other action required by DSHL's memorandum and articles of association are or will be obtained).

Agreements, representations and undertakings given by a Hong Kong incorporated company are generally enforceable in the Hong Kong courts in accordance with their terms unless:

- (i) the validity, performance and enforcement is limited by statutes of limitation, lapse of time, waiver and laws relating to bankruptcy, insolvency, reorganization, liquidation, moratorium arrangements or similar laws affecting creditors' rights generally;
- (ii) where the obligations are illegal or contrary policy; and
- (iii) it has been provided that such agreements, representations and undertakings being governed by and construed in accordance with the laws of a foreign jurisdiction and/or the parties thereto agreeing to be subject to the jurisdiction of foreign courts.

(c) Dividend Policies of DSHL

We are given to understand that DSHL does not have a fixed dividend policy. However, DSHL's memorandum and articles of association provides for the net profits of the company in each year shall be applied in or towards the formation of such reserve fund or funds or in or towards the payment of such dividends and bonuses as the directors subject to the approval of the company in general meeting may direct. Further, the directors of DSHL may also, from time to time pay to the shareholders, such interim dividends as appears to the directors to be justified by profits of the company. Under Hong Kong law, a company can pay dividends out of its profits available for this purpose which are its accumulated realized profits less its accumulated realized losses, and dividends in specie are also possible.

(d) The current Hong Kong laws regarding foreign investment policies, in particular, the repatriation of profits from Hong Kong to Malaysia and the timeframe for the same

There is no exchange control law in Hong Kong. In addition, there are no restrictions on investments inward or outward, and there are no nationality restrictions on corporate or sectorial ownership.

There is free access to foreign currency which is fully convertible in the foreign exchange markets, and there are no restrictions on repatriation of profits in Hong Kong. Subject to the memorandum and articles of association of a company established under Hong Kong law, and assuming that all requirements for the

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

declaration of dividends under the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) are complied with and all necessary corporate and board approvals are obtained, dividends may be paid to any foreign shareholders at any time (subject to any corporate policies and determination regarding the timing of payment) without any Hong Kong regulatory or legal restrictions.

Hong Kong adopts a territorial source principle of taxation. The profits tax rate is the same for foreign and local companies. Only profits which have a source in Hong Kong are taxable. Profits sourced elsewhere are not subject to Hong Kong profits tax. Consequently, if a Hong Kong company derives profits from business activities outside Hong Kong, no Hong Kong taxation will be levied on such profits. Dividends are not subject to tax, and there is no capital gains tax nor withholding tax on dividends and interest.

(e) **Specific investment risks in relation to DSHL's securities and assets and the appropriate course of action developed / to be developed to reduce or manage the risks**

We understand that DSHL's major assets/investments, which comprise essentially Deleum's Other Overseas Ventures, are located overseas (i.e. outside Hong Kong), and we therefore are not in the position to opine on this matter.

(f) **Specific factors affecting the business of DSHL in Hong Kong**

We understand that DSHL has no business activities in Hong Kong apart from holding certain overseas (i.e. outside Hong Kong) assets and investments, and we therefore are not in the position to opine on this matter.

(g) **Licensing requirements for DSHL's business in Hong Kong**

The principal activity of DSHL is investment holding, and there is no license, permit and/or approval required for the company's existing business under the Hong Kong laws except the business registration certificate which has been obtained by DSHL as required by the Business Registration Ordinance (Chapter 310 of the laws of Hong Kong).

(h) **Other relevant legal matters**

Based on our review of the Documents, as at the date hereof we are not aware of any other matter that may affect our opinion in paragraphs (a) to (g) above.

5. QUALIFICATIONS

Our opinion is subject to the following qualifications:

- (1) The opinion set forth above is based solely on the laws of Hong Kong as of the date hereof. No views are expressed in relation to the laws of any other countries.
- (2) The laws of the country into which profits are being repatriated may affect the repatriation of profits.

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

This opinion is addressed to you solely for your benefit and the benefit of your legal advisors in connection with the Proposed Listing only and may not be disclosed or quoted to or relied upon by any other person, without our prior written consent in each specific case. Notwithstanding the foregoing, this letter may be included in the Prospectus to be issued pursuant to the Proposed Listing on the basis that it is for disclosure purposes only and may not be relied upon by any party other than you.

Yours faithfully,



STEVENSON, WONG & CO.

Samuels Richardson & Co

*Barristers and Solicitors
Notaries Public, Commissioners for Oaths, Trade Mark Agents*

Benedicta P.T. Samuels, LLM (Legislative Drafting), LLB (Hons), LEC (UWI)
Asha L. Johnson, LLB (Hons), LEC

4th April, 2007

The Board of Directors
Deleum Berhad
No.42, Jalan Bangsar Utama 1,
Bangsar Utama
59000 Kuala Lumpur
Malaysia

Dear Sirs,

DELCOM UTILITIES (CAMBODIA) LIMITED (the "Company" and sometimes "DUCL")

We are lawyers qualified to practice and practicing in the Territory of the British Virgin Islands and are competent to give the opinion set forth below.

We are given to understand that Deleum Berhad ("Deleum"), a company incorporated in Malaysia, will be issuing a prospectus ("Prospectus") in relation to its proposed listing on the Malaysian Stock Exchange, namely, Bursa Malaysia Securities Berhad ("Proposed Listing").

We are further instructed that Delcom Services Holding Ltd ("DSHL"), a company incorporated and operating in Hong Kong, is a 100% owned subsidiary of Deleum. DUCL is a 60% owned subsidiary of DSHL. DUCL and DSHL are both non-Malaysian incorporated companies within Deleum group, which also includes other non-Malaysian entities such as Cambodia Utilities Pte Ltd, a company incorporated and operating in Cambodia and Delcom Power Cambodia Ltd, incorporated in the British Virgin Islands (hereinafter, collectively referred to as "Deleum's Other Overseas Ventures"). For the purpose of this legal opinion, we will not be rendering advice on DSHL or Deleum's Other Overseas Ventures, as that would be beyond the scope of our competence.

We have been requested by DUCL to advise on the following in relation to DUCL:

- (a) Ownership and title to the securities/ assets of DUCL in the British Virgin Islands;

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

The Board of Directors

Re: Delcom Utilities (Cambodia) Limited

4th April, 2007

Page 2 of 6

- (b) Enforceability of agreements, representation and undertaking given by DUCL under the laws of the British Virgin Islands;
- (c) The dividend policies of DUCL;
- (d) The current position under British Virgin Islands laws regarding foreign investment policies in the British Virgin Islands and, in particular, the repatriation of profits from the British Virgin Islands to Malaysia and the time frame for the same and taxation requirements on DUCL;
- (e) Licensing requirements for DUCL's business in the British Virgin Islands; and
- (f) Other relevant legal matters.

This opinion has been prepared for its inclusion in the Prospectus in connection with the Proposed Listing.

1. INTRODUCTION

Our opinion herein is limited to matters of the laws of the British Virgin Islands as currently applied by the British Virgin Islands courts as the date of this legal opinion and we express no opinion with respect to the laws of any other jurisdiction. We have made no investigation of the laws of any country or jurisdiction other than the British Virgin Islands and do not express or imply any opinion thereof. This letter addresses exclusively the abovementioned areas and we express no view with respect to any other matter and are under no obligation to advise you of any matters that may occur after the date of this letter which could render the views expressed herein no longer applicable.

2. DOCUMENTS

For the purposes of giving this opinion, we have examined the following documents:

- (a) a copy of the Certificate of Incorporation of the Company;
- (b) a copy of the memorandum and articles of association of the Company;
- (c) a Registered Agent's Certificate issued in respect of the Company on 4th April, 2007, by the Registered Agent of the Company, AMS Trustees Limited;

and such other documents and made such enquiries as to questions of law as we have deemed necessary in order to render the opinion set forth below.

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

The Board of Directors

Re: Delcom Utilities (Cambodia) Limited

4th April, 2007

Page 3 of 6

3 ASSUMPTIONS

We have assumed without investigation:

- (a) the authenticity of all seals, chops and signatures, duty stamp or marking, and the authenticity and completeness of each document submitted to us; that each signature on behalf of each party thereto is that of a person authorised to execute the same; the conformity with the relevant originals of all documents submitted to us as copies thereto; and the authenticity and completeness of the documents from which such copies were taken and the correctness of all facts and information stated or given in all of such documents;
- (b) the minute books and statutory registers of DUCL submitted to us for examination are true and complete and the board resolutions and shareholders' resolutions set out in the minute books of DUCL have not been rescinded or modified and they remain in full force and effect and that no other resolution or action has been taken which could affect the validity of the board resolutions or shareholders' resolutions; and
- (c) the representations and confirmation made by DUCL are true, accurate, and complete.

4. OPINION

Based upon and subject to the foregoing, it is our opinion that:

(1) Ownership and title to the securities/assets of DUCL in the British Virgin Islands

According to the documents of incorporation of DUCL and the laws of the British Virgin Islands, DUCL has the power to own, acquire, hold title to and sell securities or assets in the British Virgin Islands or in any other part of the world.

(2) Enforceability of Agreements, representations and undertaking given by DUCL under the British Virgin Islands.

- (a) No authorizations, approvals, consents, licences, exemptions, filings or registrations of or with any governmental or public bodies or authorities of or in the British Virgin Islands are required in connection with the execution, delivery or performance of agreements, representations and undertakings given by DUCL or for the agreements, representations and undertakings to be valid, binding and enforceable;

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

The Board of Directors

Re: Delcom Utilities (Cambodia) Limited

4th April, 2007

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- (b) When agreements, representations, and undertakings given by DUCL have been duly executed and delivered by or on behalf of DUCL, the obligations of DUCL under such agreements, representations, and undertakings will constitute the legal, valid and binding obligations of DUCL enforceable against DUCL in accordance with their terms;
- (c) DUCL is not entitled to any immunity under the laws of the British Virgin Islands, whether characterized as a sovereign immunity or otherwise, from any legal proceedings to enforce agreements, representations and undertaking given by DUCL in respect of itself or its property.

(3) Dividend policies of DUCL

We are instructed that DUCL does not have a fixed policy for the distribution of dividends. However, according to the documents of incorporation of DUCL, the dividend policies of DUCL are as follows:

- (a) the Directors of DUCL may, by resolution, declare a dividend but no dividend shall be declared and paid except out of the surplus and unless the directors determine that immediately after the payment of the dividend:
 - (i) DUCL will be able to satisfy its liabilities as they may become due in the ordinary course of its business; and
 - (ii) the realizable value of the assets of DUCL will not be less than the sum of its total liabilities, other than deferred taxes, as shown in the books of accounts, and its capital;
- (b) dividends may be declared and paid in money, shares or other property;
- (c) the Directors may from time to time pay to the members such interim dividends as appear to the Director to be justified by the surplus of DUCL;
- (d) subject to the rights of the holders of shares entitled to special rights as to dividends, all dividends shall be declared and paid according to the par value of the shares in issue, excluding those shares which are held by DUCL as treasury shares at the date of declaration of the dividend;
- (e) if several person are registered as joint holders of any share, any of them may give effectual receipt for any dividend or other monies payable on or in respect of the share;

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

The Board of Directors

Re: Delcom Utilities (Cambodia) Limited

4th April, 2007

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- (f) in case of shares issued to bearer, the directors may provide for the payment of dividend by reference to counterfoils or warrants issued the certificate for such shares, and the production of such dividend counterfoil or warrants shall evidence entitlement to receipt of such dividend in the same way and to the same extent as production of the certificate itself. At the time of presentation of the counterfoil or warrant, the directors may issue such further counterfoils or warrants as may be required to permit receipt by the holder thereof of subsequent dividends;
- (g) notice of any dividend that may have been declared shall be given to each member in manner hereinbefore mentioned and all dividends unclaimed for three years after having been declared may be forfeited by the directors for the benefit of DUCL; and
- (h) no dividend shall bear interest against DUCL.

(4) Restriction and time frame on the reinvestment or repatriation of earnings and capital restrictions on remittances, foreign exchange transactions, capital movement, and taxation requirements

There are no currency control regulations nor is there any repatriation of profits legislation in the British Virgin Islands. Therefore there are no restrictions or time frame in respect of the repatriation earnings and capital, remittances, foreign exchange transactions and movement of capital imposed on the Company. Any remittances, foreign exchange transactions or movement of capital may however be subject to general principles of banking and money laundering regimes.

Under the laws of the British Virgin Islands, there is no tax implication for BVI Business Companies. DUCL as a BVI Business Company will not be liable to any taxation in the British Virgin Islands on income derived in or outside of the British Virgin Islands.

(5) Licensing requirements for DUCL's business in the British Virgin Islands

- (1) DUCL has no power to:
 - (a) carry on banking or trust business, unless it is licensed under the Banks and Trust Companies Act, 1990;
 - (b) carry on business as an insurance or as a reinsurance company, insurance agent or insurance broker, unless it is licensed under the Insurance Act, 1994;

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

The Board of Directors

Re: Delcom Utilities (Cambodia) Limited

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- (c) carry on the business of company management unless it is licensed under the Companies Management Act, 1990;
 - (d) carry on mutual fund business unless it is licensed under the Mutual Fund Act, 1996.
- (2) The Company is required to pay an annual licence fee of \$350 to the Registrar of Corporate Affairs.
- (6) DUCL is duly incorporated and existing under the laws of the British Virgin Islands in good standing (meaning solely that it has not failed to make any filing with any British Virgin Islands governmental authority or to pay any British Virgin islands government fee or tax which would make it liable to be struck off the Register of Companies and thereby cease to exist under the laws of the British Virgin Islands).
- (7) Based solely upon a search of the Cause Book of the Supreme Court of the British Virgin Islands conducted at the High Court Registry at 11:13 a.m. on 4th April, 2007 (which would not reveal details of proceedings which have been filed but not actually entered in the Cause Book at the time of our search), there are no judgments against DUCL, nor any legal or governmental proceedings pending in the British Virgin Islands to which DUCL is subject.

We have made no investigation of and express no opinion in relation to the laws of any jurisdiction other than the British Virgin Islands. This opinion is to be governed by and construed in accordance with the laws of the British Virgin Islands and is limited to and is given on the basis of the current law and practice in the British Virgin Islands. This opinion is issued solely for your benefit and is not to be relied upon by any other person, firm or entity or in respect of any other matter.

Yours faithfully,

SAMUELS RICHARDSON & CO

Samuels Richardson & Co



Sarin & Associates
Attorneys & Legal Consultants

Phnom Penh, April 6th, 2007

The Board of Directors
Deleum Berhad
No. 42, Jalan Bangsar Utama 1
Bangsar Utama
59000 Kuala Lumpur
Malaysia

Dear Sirs,

CAMBODIA UTILITIES PTE LTD ("CUPL")

- (A) OWNERSHIP AND TITLE TO SECURITIES/ASSETS IN CAMBODIA**
- (B) ENFORCEABILITY OF AGREEMENTS, REPRESENTATIONS AND UNDERTAKINGS UNDER CAMBODIA LAWS**
- (C) DIVIDEND POLICIES OF CUPL**
- (D) POLICIES OF FOREIGN INVESTMENTS, IN PARTICULAR, THE REPATRIATION OF PROFITS FROM CAMBODIA TO MALAYSIA AND THE TIMEFRAME FOR THE REPATRIATION OF SUCH PROFITS**
- (E) SPECIFIC INVESTMENT RISKS IN RELATION TO CUPL'S SECURITIES AND ASSETS AND THE APPROPRIATE COURSE OF ACTION DEVELOPED/ TO BE DEVELOPED TO REDUCE OR MANAGE THOSE RISKS**
- (F) SPECIFIC FACTORS AFFECTING THE BUSINESSES OF CUPL IN CAMBODIA**
- (G) LICENSING REQUIREMENTS FOR CUPL'S BUSINESSES IN CAMBODIA**
- (H) OTHER RELEVANT LEGAL MATTERS**

We are a law firm practising Cambodia law. We are given to understand that Deleum Berhad ("Deleum"), a company incorporated in Malaysia, will be issuing a prospectus ("Prospectus") in relation to its proposed listing on the Malaysian Stock Exchange, namely Bursa Malaysia Securities Berhad ("Proposed Listing").

Delcom Services Holding Ltd ("DSHL"), a company incorporated and operating in Hong Kong, is a hundred percent (100%) owned subsidiary of Deleum. Delcom Utilities Cambodia Ltd ("DUCL") and Delcom Power Cambodia Ltd ("DPCL") are both 60% owned subsidiaries of DSHL and both companies are incorporated in the British Virgin Islands. CUPL is a 20% owned associate company of DUCL. DSHL, DUCL and DPCL are all non-Malaysian incorporated companies within the Deleum group (hereinafter collectively referred to as "Deleum's Other Overseas Ventures"). For the purposes of this opinion, we will not be rendering advice on Deleum's Other Overseas Ventures, as that would be beyond the scope of our jurisdiction.

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

We have been requested by CUPL to advise on the following in relation to CUPL:

- (a) ownership of title to the securities/assets of CUPL in Cambodia;
- (b) enforceability of agreements, representations and undertakings given by CUPL under Cambodia laws;
- (c) the dividend policies of CUPL;
- (d) the current position under Cambodia laws regarding foreign investment policies in Cambodia, in particular the repatriation of profits from Cambodia to Malaysia and the timeframe for the same, taxation and exchanger control;
- (e) the specific investment risks in relation to CUPL securities and assets and the appropriate course of action developed/ to be developed to reduce or manage the risks;
- (f) specific factors affecting the business of CUPL in Cambodia;
- (g) licensing requirements for CUPL business in Cambodia; and
- (h) other relevant legal matters which may affect the business of CUPL in Cambodia.

This opinion has been prepared for its inclusion in the Prospectus in connection with the Proposed IPO.

1. INTRODUCTION

Our opinion herein is limited to matters of the laws of Cambodia as currently applied by the Cambodian courts at the date of this opinion and we express no opinion with respect to the laws of any other jurisdiction. We have made no investigation of the laws of any country or jurisdiction other than Cambodia's and do not express or imply any opinion thereof. This letter addresses exclusively the abovementioned areas and we express no view with respect to any other matter and are under no obligation to advise you of any matters that may occur after the date of this letter which could render the views expressed herein no longer applicable.

2. DOCUMENTS

For the purposes of rendering our opinion, we have been provided with and have reviewed the copies of the following:

- (a) Constitution of the Kingdom of Cambodia (1993);
- (b) Kram No. NS/RKM/0399/01 of March 8, 1999 on the Amendment of Articles 11, 12, 13, 18, 22, 24, 28, 30, 34, 51, 78, 90, 91, and 93 and Articles of Chapters VIII to XIV of the Constitution of the Kingdom of Cambodia;
- (c) Law on Commercial Rules and Commercial Register promulgated by Kram NS/RKM/0695/04 of June 26, 1995 and its subsequent amendments;
- (d) Law on Amendment of Commercial Rules and Commercial Register promulgated by Kram NS/RKM/1199/12 of November 18, 1999;
- (e) Law on Business Enterprises promulgated by Kram of NS/RKM/0605/019 of June 19, 2005;
- (f) Law on Investment of the Kingdom of Cambodia of August 5, 1994;

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

- (g). Law on Amendment to the Law on Investment Law of the Kingdom of Cambodia that promulgated on March 24, 2003
- (h). Sub-Decree No. 111/ANK/BK of September 27, 2005 on the Implementation of the Amendment to the Law on Investment Law of the Kingdom of Cambodia;
- (i). Power Purchase Agreement of September 15, 1994; between Leader Universal Holdings Berhad; Delcom Services Snd Bhd; Intervcore Inc. and Electricity Du Cambodge.
- (j). Supplemental Agreement (Power Purchase Agreement of February 15, 1995); between Leader Universal Holdings Berhad; Delcom Services Snd Bhd; and Electricity Du Cambodge.
- (k). Memorandum and Articles of Association of July 27, 2004;
- (l). Approval letter from the Council for the Development of Cambodia No. 1915/04 dated July 20, 2004;
- (m). Approval letter from the Ministry of Commerce No. 1067 dated July 29, 2004;
- (n). Patent Certificate No. 098/2004 for year 2004 dated March 2nd, 2004;
- (o). VAT Registration Certificate No. 1032 of December 31st, 1998;
- (p). Agreement, dated October 1st 2003 between Mr. Lim Teow Hin, Managing Director of Cambodia Utilities Pte Ltd and the Ministry of Environment concerning the Environment Impact Assessment;
- (q). License for Providing Electric Power Services in Cambodia from the Electricity Authority of Cambodia No. 002L of February 1st, 2002;
- (r). Lease Agreement between Leader Universal Holdings Berhad; Delcom Services Snd Bhd; and Ministry of Industry, Mines, and Energy of September 15th, 1994
- (s). Fuel Supply Agreement between Cambodia Utilities Pte Ltd and Sokimex Co., Ltd dated October 1st, 2004-September 30th, 2007.
- (t). Lub Oil Supply Agreement between Cambodia Utilities Pte Ltd and Total Oil South and East Asia Pte Ltd dated February 1st, 2004.
- (u). Agreement for Supply of Spare Parts, Pricing and Delivery of the Spare Part between Cambodia Utilities Pte Ltd and Wartsila Italia Apa dated October 4th, 2002.

Other than the documents ("Documents") referred to above which we have reviewed for the purpose of this opinion, we have not reviewed any other document and have not made any other enquiries or investigations in connection with the rendering of this opinion. Our opinion herein is accordingly subject to there not being anything contained in any document not reviewed by us that may require us to vary or amend this opinion.

3. ASSUMPTIONS

In considering the Documents, we have assumed:

- (a) the authenticity of all seals, chops and signatures, duty stamp or marking, and the authenticity and completeness of each document submitted to us, that each signature on behalf of each party thereto is that of a person authorised to execute the same, the conformity with the relevant originals of all documents submitted to us as copies thereof and the authenticity and completeness of the documents from which such copies were taken and the correctness of all facts and information stated or given in all of such documents;

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

- (b) the minute books and statutory registers of CUPL submitted to us for examination are true and complete and the board resolutions and shareholders resolutions set out in the minute books of CUPL have not been rescinded or modified and they remain in full force and effect and that no other resolution or action has been taken which could affect the validity of the board resolutions or shareholders' resolutions; and
- (c) the representations and confirmation made by CUPL are true, accurate and complete.

The making of the above assumptions does not imply that we have made any enquiry to verify any assumption (other than as expressly stated in this opinion). No assumption specified above is limited by reference to any other assumption.

4. OPINION

Based upon and subject to the foregoing and to the reservations and qualifications set forth below it is our opinion that:

CUPL:

(A) Ownership and Title to Securities/Assets of CUPL in Cambodia

There are no any restrictions under Cambodia laws which would (i) prohibit the transfer and ownership of shares/securities/assets of CUPL, and how any such transfer would infringe any governmental laws and regulations in Cambodia and (ii) prohibit any acquisition or transfer of shares of CUPL and how any such acquisition or transfer would infringe any governmental laws and regulations in Cambodia. Also, there are no any provisions in the Memorandum and Articles of Association of CUPL, which prohibits any such transfers.

(B) Enforceability of Agreements, Representations and Undertakings given by CUPL under Cambodia laws

The agreements, representations and undertakings given by a Cambodian company are generally enforceable in the Cambodian courts in accordance with their terms. CUPL has taken all necessary corporate action to authorize the execution, delivery and performance of contracts and agreements entered into by CUPL and that CUPL's representatives executing the same are fully authorised to do so.

(C) Dividend Policies of CUPL

As stipulated in the Memorandum and Articles of Association, the Company may by ordinary resolution declare a distribution of dividend upon certification that there is sufficient profit and fund for dividend payment to be made. The shareholders meeting or, failing it, by the company director, shall determine the distribution procedure. The loss incurred by the account book shall be divided according to the share proportion of each shareholder. The remaining balance shall be settled from the profits of the following year.

The declaration of dividends is made solely at the discretion of its major shareholder, Leader Universal (Hong Kong) Co., Limited. Cambodia Utilities Pte Ltd is currently looking for expansion in various fields and part of its earnings could be retained for reinvestment in Cambodia.

CUPL do not have a fixed dividend policy.

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

(D) Restrictions, and time frame on the reinvestment or repatriation of earnings and capital, restrictions on remittances, foreign exchange transactions and capital movements taxation and exchange control.

There are no encumbrances or limitations imposed under the laws of Cambodia on the reinvestment or repatriation of earnings and capital, remittances, foreign exchange transactions and capital movements.

The Power Purchase Agreement stipulates that CUPL is subject to 9% Profit Tax and CUPL will just pay this tax according to this rate despite current Profit Tax rate is at 20%. The Power Purchase Agreement further stipulated that any repatriation of profits is tax free. The current Tax Law states that repatriation of profits is subject to 14% Withholding Tax.

Any change-in-law post Power Purchase Agreement date will entitle CUPL to claim back from Electricity du Cambodge.

(E) Specific investment risks in relation to CUPL's securities and assets and the appropriate course of action developed/ to be developed to reduce or manage the risks.

The risk management is in place in Cambodia Utilities Pte Ltd with regards to all kind of risks, including but not limited to credit risk, market risk, liquidity risk, and operation risk, and Cambodia Utilities Pte Ltd is required to report back to its major shareholder, Leader Universal (Hong Kong) Co., Limited on yearly basis.

(F) Specific factors affecting the business of CUPL in Cambodia

There are no specific factors that could be identified that could affect the business of Cambodia Utilities Pte Ltd in Cambodia. The Power Purchase Agreement is signed with a take-or-pay clause, and that would sufficiently protect its business profitability as far as market risk is concerned.

Cambodia Utilities Pte Ltd's client, Electricite du Cambodge, is selling electricity at price that is pegged on average buying price from all the Independent Power Purchasers and hence credit risk is very unlikely to affect the Cambodia Utilities Pte Ltd's income.

There are three separate agreements signed with fuel supplier, spare parts supplier and lubricating oil supplier to ensure continuity of plant operations.

(G) Licensing requirements for CUPL's business in Cambodia

CUPL's licenses are sufficient to meet the requirements, and state the implications of non-compliance.

The licenses required for CUPL to do its present business are as follows:

- (i) Company Registration Certificate issued by Ministry of Commerce;
- (ii) Qualified Investment Project status issued by Council for Development of Cambodia (CDC);
- (iii) Power Purchase Agreement (PPA) signed with Electricite du Cambodge (EdC);
- (iv) Generation License issued by Electricity Authority of Cambodia (EAC);
- (v) Company Patent Tax issued by Tax Department;

12. EXPERTS' REPORTS AND LEGAL OPINION (Cont'd)

- (vi) Agreement signed with Ministry of Environment;
- (vii) Annual declaration of business activities with Ministry of Commerce;
- (viii) Biannual declaration of office location and business activities with Phnom Penh Municipality; and
- (ix) Certificate of Compliance issued by CDC

(H) OTHER RELEVANT LEGAL MATTERS

There are no other relevant legal matters related to Cambodia Utilities Pte Ltd except the law suit against Cambodia Utilities Pte Ltd by Independent Power Production Consult Company (IPPCC) represented by Mr. Ly Se Ean on the Consultancy Agreement and Addendum Agreement dated January 6th, 1997 and September 6th, 1999 respectively. As of the date of this report, there is no any valid legal binding document between IPPCC and CUPL".

5. QUALIFICATIONS

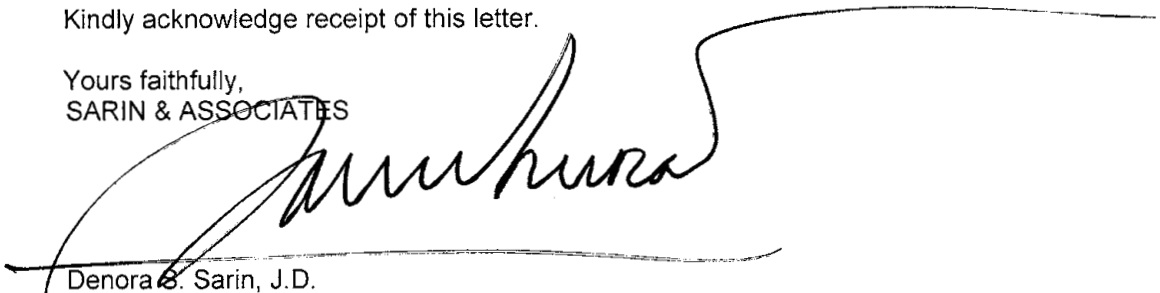
Save as expressly stated in this opinion, we express no opinion on the accuracy and completeness of any statements or warranties of fact set out in any agreement disclosed herein, which statements and warranties we have not independently verified.

We are of the opinion that it appears that the contemplated activities and operations of Cambodia Utilities Pte Ltd appear to be in conformity with the legislation and documents reviewed herewith.

This legal opinion is solely for your benefit and is not to be relied upon by any other person for any purpose, nor is it to be quoted or referred to in any public document or shown to or filed with any governmental or other agency or person without our consent. For the avoidance of doubt, this legal opinion may be used by Cambodia Utilities Pte Ltd and/or Deleum Berhad ("Deleum") in connection with the due diligence exercise for Deleum Berhad's Proposed IPO on the Bursa Malaysia Securities Berhad including, but not limited to, providing copies of this opinion to the relevant regulatory authorities upon their request.

Kindly acknowledge receipt of this letter.

Yours faithfully,
SARIN & ASSOCIATES



Denora S. Sarin, J.D.
Attorney and Counselor At Law
Senior and Managing Partner

13. DIRECTORS' REPORT

(Prepared for inclusion in the Prospectus)



DELEUM

Date : **09 MAY 2007**

The Shareholders of
DELEUM BERHAD
42, Jalan Bangsar Utama 1
Bangsar Utama
59000 Kuala Lumpur

Dear Sir/Madam,

On behalf of the Board of Directors, I wish to report after due enquiry that between the period from 31st December 2006 (being the date to which the last audited financial statements of the Company and its subsidiaries ("Group") has been made up) to **09 MAY 2007** (being a date not earlier than 14 days before the issuance of this Prospectus), that: -

- (a) the business of the Group has, in the opinion of the Directors, been satisfactorily maintained;
- (b) in the opinion of the Directors, no circumstances have arisen since to the last audited financial statements of the Group which have adversely affected the trading or the value of the assets of the Group;
- (c) the current assets of the Group appear in the books at values which are believed to be realisable in the ordinary course of business;
- (d) save as disclosed in this Prospectus, there are no contingent liabilities by reason of any guarantees or indemnities given by the Group; and
- (e) there have been, since the latest audited financial statements of the Group, no default or any known event that could give rise to a default situation, in respect of payments, of either interest and/or principal sums in respect of any borrowings; and
- (f) other than as disclosed in Section 9.5.4, there have been, since the last audited financial statements of the Group, no material changes in the published reserves or any unusual factors affecting the profits of the Group.

Yours faithfully,
For and on behalf of the Board of Directors
DELEUM BERHAD

CHANDRAN ALOYSIUS RAJADURAI
Group Managing Director

14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION

14.1 SHARE CAPITAL

- (a) No shares will be allocated or sold on the basis of this Prospectus later than twelve (12) months after the date of issue of this Prospectus.
- (b) There is only one class in the Company, namely ordinary shares of RM1.00 each, all of which rank pari passu with one another.
- (c) Save as disclosed in Sections 2.1, 4.1.3, 4.1.4, 4.3.3 and 4.3.4 of this Prospectus, no shares, debentures, warrants, options, convertible securities or uncalled capital of the Company and its subsidiaries have been issued or are proposed to be issued as fully or partly paid-up in cash or otherwise, within the two (2) years preceding from the date thereof.
- (d) Save for the Issue Shares reserved for the eligible employees and business associates of the Group as disclosed in Section 4.1.4 of this Prospectus, no person or Director or employee of the Group has been or is entitled to be given an option to subscribe for any shares, stocks or debentures of the Company or its subsidiaries.
- (e) Save as disclosed in Section 4.1.3 of this Prospectus, no Shares or debentures of the Company and its subsidiaries have been issued or are proposed to be fully or partly paid-up for otherwise than in cash within the two (2) years preceding the date of this Prospectus.

14.2 ARTICLES OF ASSOCIATION

The following provisions are reproduced from the Company's Articles of Association. Terms used are as defined in the Company's Articles of Association:-

TRANSFER AND TRANSMISSION OF SECURITIES

Article 26 – Transfer of Shares

- (1) The transfer of any listed securities or class of listed securities of the Company shall be by way of book entry by the Central Depository in accordance with the Rules, notwithstanding Sections 103 and 104 of the Act, but subject to Section 107C(2) of the Act and any exemption that may be made from compliance with Section 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of listed securities.
- (2) The Central Depository may in its absolute discretion refuse to register any transfer that does not comply with the Central Depositories Act and the Rules.
- (3) Subject to the Central Depositories Act and the Rules, there shall be no restriction on the transfer of fully paid shares except where required by law.

14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

Article 28 – Transmission on Death

In the case of the death of a member, the executors or administrators of the deceased shall be the only person recognised by the Company as having any title to his shares.

Article 29 – Death or Bankruptcy of a Member

Any person becoming entitled to a share in consequence of the death or bankruptcy of a member may, upon such evidence being produced as may from time to time properly be required by the Directors and subject as hereinafter provided, elect either to be registered himself as holder of the share or to have some person nominated by him registered as the transferee thereof. Provided always that where the share is a deposited security, a transfer or withdrawal of the shares may be carried out by the person so becoming entitled, subject to the Rules. Where the share is a deposited security, the person becoming so entitled may elect either to register himself or some person nominated by him as depositor or withdraw the share and register himself or the person so nominated by him as the registered holder of the share in the Register of Members. The Directors shall, in any case, have the same right to decline or suspend registration as they would have had in the case of a transfer of the share by that member before his death or bankruptcy.

Article 30 – Registration of Executors and Trustees in Bankruptcy

- (1) If the person so becoming entitled elects to be registered himself, he shall deliver or send to the Company a notice in writing signed by him stating that he so elects provided that where the share is a deposited security and the person so becoming entitled elects to have the share transferred to him, the aforesaid notice must be served by him on the Central Depository.
- (2) If he elects to have another person registered he shall testify his election by executing to that person a transfer of the share.
- (3) All the limitations, restrictions, and provisions of these Articles relating to the right to transfer and the registration of transfer of shares shall be applicable to any such notice or transfer as aforesaid if the death or bankruptcy of the member had not occurred and the notice or transfer were a transfer signed by that member.

Article 31 - Person Entitled to Receive and Give Discharge for Dividend

A person entitled to a share by transmission shall be entitled to receive, and may give a discharge for any dividends or other moneys payable in respect of the share, but he shall not be entitled in respect of it to receive notices of, or to attend or vote at meetings of the Company, or, save as aforesaid, to exercise any of the rights or privileges of a member, unless and until he shall become a member in respect of the share. Provided that the Board may at any time give notice requiring any such person to elect either to be registered himself or to transfer the share, and if the notice is not complied with within ninety (90) days the Board may thereafter withhold payment of all dividends, or other moneys payable in respect of the share until requirements of the notice have been complied with.

14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

Article 32 - Transmission of Securities from Foreign Register to Malaysian Register

Where:-

- (a) the securities of the Company are listed on an Approved Market Place; and
- (b) the Company is exempted from compliance with section 14 of the Securities Industry (Central Depositories) Act, 1991 or section 29 of the Securities Industry (Central Depositories) (Amendment) Act, 1998, as the case may be, under the Rules of the Central Depository in respect of such securities,

the Company shall, upon request of a securities holder, permit a transmission of securities held by such securities holder from the register of holders maintained by the registrar of the company in the jurisdiction of the Approved Market Place (hereinafter referred to as "the Foreign Register"), to the register of holders maintained by the registrar of the company in Malaysia (hereinafter referred to as "the Malaysian Register) provided that there shall be no change in the ownership of such securities.

For the avoidance of doubt, if the Company fulfils the requirements of paragraphs (a) and (b) above, it shall not allow any transmission of securities from the Malaysian Register into the Foreign Register.

REMUNERATION OF DIRECTORS

Articles 80 - Directors' Fees

The fees of the Directors shall from time to time be determined by the Company in general meeting. The fees shall not be increased except at a general meeting convened by a notice specifying the intention to propose such increase. The Directors shall also be paid such travelling, hotel and other expenses as may reasonably be incurred by them in the execution of their duties including any such expenses incurred in connection with their attendance at meeting of Directors. If by arrangement with the other Directors, any Director shall perform or render any special duties or service outside his ordinary duties as a Director, the Directors may pay him special remuneration, in addition to his fees, as may be arranged. The fees payable to non-executive directors shall be by way of a fixed sum and not by a commission on or percentage of profits or turnover and the fees payable to executive directors may not include a commission or percentage of turnover.

Article 102 - Power to Establish Pension or Superannuation Fund

The Directors may procure the establishment and maintenance of or participate in or contribute to any non-contributory or contributory pension or superannuation fund or life assurance scheme for the benefit of, and pay, provide for or procure the grant of donations, gratuities, pensions, allowances, benefits or emoluments to any persons (including Directors and other officers) who are or shall have been at any time in the employment or service of the Company or of any company which is a subsidiary of the Company or of the predecessors in business of the Company or of any such subsidiary company, or the wives, widows, families or dependants of any such persons. The Directors may also procure the establishment and subsidy of or subscription and support to any institutions, associations, clubs, funds or trusts calculated to be for the benefit of any such persons as aforesaid or otherwise to advance the interests and well-being of the Company or any such other company as aforesaid or of its members and payment for or towards the insurance of any such persons as aforesaid, and subscriptions or guarantees of money for charitable or benevolent objects or for any exhibition or for any public, general or useful object.

14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

VOTING AND BORROWING POWERS OF DIRECTORS

Article 99 – Power to Borrow

The Directors may exercise all the powers of the Company to borrow money and to mortgage or charge its undertaking, property and uncalled capital or any part thereof and to issue debentures and other securities whether outright or as security for any debt, liability or obligation of the Company or any third party.

Article 100 - General Power of Directors to Manage Company's Business

The business of the Company shall be managed by the Directors, who may pay all such expenses of and preliminary and incidental to the promotion, formation, establishment and registration of the Company as they think fit, and may exercise all such powers of the Company, and do on behalf of the Company all such acts as may be exercised and done by the Company, and as are not by the Act or by these Articles required to be exercised or done by the Company in general meeting, subject nevertheless to these Articles, to the provisions of the Act, and to such regulations being not inconsistent with the aforesaid regulations or provisions as may be prescribed by the Company in general meeting, but no regulation made by the Company in general meeting shall invalidate any prior act of the Directors which would have been valid if such regulation had not been made. The Directors may from time to time and at any time by power of attorney appoint any company, firm or person or body of persons, whether nominated directly or indirectly by the Directors, to be attorney or attorneys of the Company for such purposes and with such powers, authorities and discretions (not exceeding those vested in or exercisable by the Directors under these Articles) and for such period and subject to such conditions as they may think fit, and any such powers of attorney may contain such provisions for the protection and convenience of persons dealing with any such attorney to delegate all or any of the powers authorities and discretions vested in him. The Directors shall not, save with the consent of the Company in general meeting, dispose of a substantial portion of the Company's main undertaking or property.

Article 101 - Power Conferred by the Act

The Company may exercise the powers conferred by the Act with regard to having an official seal for use abroad, and such powers shall be vested in the Directors.

ALTERATION OF CAPITAL AND MODIFICATION OF CLASS RIGHTS

The provision in Deleum's Article of Association as to the change in capital or variation of class rights, which are as stringent as those provided in the Act, are as follows:

Article 42 – Power to Consolidate, Cancel, Divide and Reduce Share Capital.

The Company may by Ordinary Resolution:

- (a) consolidate and divide its share capital into shares of larger amount than its existing shares, or
- (b) cancel any shares not taken or agreed to be taken by any person, or

14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (c) divide its share capital or any part thereof into shares of smaller amount than is fixed by its Memorandum of Association by subdivision of its existing shares or any of them, subject nevertheless to the provisions of the Act and so that as between the resulting shares, one or more of such shares may by the resolution wherein such subdivision is effected be given any preference or advantage as regards dividend, capital, voting or otherwise over the others or any other of such shares;

and by Special Resolution subject to the Act:-

- (d) reduce its capital and any capital redemption reserve fund in any manner authorised and subject to any conditions prescribed by the Act.

Article 48 - Modification of Class Rights

Subject to the provisions of the Act, all or any of the rights, privileges or conditions for the time being attached or belonging to any class of shares for the time forming part of the capital of the Company may from time to time be modified, affected, varied, extended or surrendered in any manner with the consent in writing of the holders of not less than three-fourths (3/4) of the issued shares of that class or with the sanction of a Special Resolution passed at a separate meeting of the members of that class. To any such separate meeting all the provisions of these Articles as to general meetings of the Company shall mutatis mutandis apply, but so that the necessary quorum shall be members of the class holding or representing by proxy one-third (1/3) of the capital paid or credited as paid on the issued shares of that class, and every holder of shares of the class in question shall be entitled on a poll to one vote for every such share held by him.

14.3 DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

- (i) The names, addresses and occupations of the Directors of Deleum are set out in the Corporate Information Section of this Prospectus.
- (ii) A Director is not required to hold any qualification share in the Company unless otherwise so fixed by the Company in general meeting.
- (iii) Save as disclosed in Section 2.7, no commission, discounts, brokerages or other special terms have been paid, granted or are payable by the Company or its subsidiaries within the two (2) years immediately preceding the date of this Prospectus for subscribing or agreeing to subscribe or procuring or agreeing to procure subscriptions for any shares in or debentures of the Company or its subsidiaries or in connection with the issue or sale of any capital of the Company or any of its subsidiaries and no Directors, proposed Directors, promoters or experts is or are entitled to receive any such payment.
- (iv) Other than salary and employment related benefits as disclosed in Section 5.3.3 of this Prospectus, no amount or benefit has been paid or given within the two (2) years immediately preceding the date hereof, nor is it intended to be so paid or given, to any Directors.

Save and except for the dividends payable to the substantial shareholders and the Promoters as shareholders of the Company and the remuneration payable to the Promoters as Directors of the Company and as detailed in Section 5.3.3 (all of which is disclosed in this Prospectus), no other amounts or benefits are paid or intended to be paid or given to any promoter within two (2) years preceding the date of this Prospectus.

14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (v) Save as disclosed in Section 7 of this Prospectus, none of the other Directors and/or substantial shareholders of Deleum has interest in any subsisting contract or arrangement, which is significant to the business of the Company or the Group taken as a whole.
- (vi) Save as disclosed in Sections 5.1, 5.2 and 5.3 of this Prospectus, the Directors and substantial shareholders are not aware of any persons who are able, directly or indirectly, jointly or severally, to exercise control over the Company and its subsidiaries.

14.4 MATERIAL CONTRACTS

Save as disclosed below, there are no other material contracts (including contracts not reduced into writing), not being contracts entered into in the ordinary course of business which have been entered into by the Company and its subsidiaries within two (2) years preceding the date of this Prospectus: -

- (a) The Underwriting Agreement dated 4 April 2007 between the Company and the Sole Underwriter for the underwriting of 8,000,000 Shares comprising 8,000,000 IPO Shares for an underwriting commission of 1.5% of the IPO price of RM2.55 per share.
- (b) Sale and Purchase Agreement dated 2 May 2006 between Sabha Group Sdn Bhd and the Company for the sale and purchase of all that piece of leasehold land held under PN 32304, Lot 378, Seksyen 96, in the Town and District of Kuala Lumpur, State of Wilayah Persekutuan Kuala Lumpur measuring in area approximately 350 square meters together with a six storey shop office (end unit) with a postal address known as No.2, Jalan Bangsar Utama 9, Bangsar Utama, 59000 Kuala Lumpur for the purchase consideration of RM3,650,000.
- (c) An agreement not reduced into writing in respect of the Acquisition of DSHL, where the Company acquired from DSSB the entire issued and paid-up share capital of DSHL comprising 100 ordinary shares of HK\$1.00 each for the consideration of HK\$28,368,578 recorded as an inter-company amount owing from Deleum to DSSB. The Acquisition of DSHL was completed on 28 December 2005.
- (d) Sale and Purchase Agreement dated 30 December 2005 between Metalmach Micro Technology Sdn Bhd ("Metalmach") and TOSB, whereby Metalmach agreed to sell and TOSB agreed to purchase all that piece of freehold commercial/industrial land held under Geran 31168 Lot No. 26197, Mukim of Ampangan, District of Seremban, Negeri Sembilan measuring in area approximately 14,495 squares metres, together with the single storey detached factory building constructed thereon at a total consideration of RM3,250,000.
- (e) Sale and Purchase Agreement dated 29 November 2005 relating to the Acquisition of DSSB between the Company and the then shareholders of DSSB to acquire 10,000,000 ordinary shares of RM1.00 each in DSSB, representing the entire issued and paid-up share capital of DSSB, for the sum arrived at based on a willing seller-willing buyer basis after taking into consideration the adjusted audited consolidated net tangible assets of the DSSB group of companies as at 31 December 2004 ("Balance Sheet Date") after adjustments for all disposals and acquisitions carried out after Balance Sheet Date and after taking into account all dividends declared since the Balance Sheet Date ("Purchase Consideration") to be further adjusted pursuant to DSSB's management accounts prior to completion. The Purchase Consideration, after taking into account the above adjustments, of RM60,000,000 was satisfied by the issuance of 59,999,998 new ordinary shares of RM1.00 each in the Company on the basis of one ordinary share for every RM1.00 of the Purchase Consideration, credited as fully paid-up, to the shareholders of DSSB in the proportions as set out in Item 3 of the First Schedule of the Agreement. The Acquisition of DSSB was completed on 20 December 2005.

14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**14.5 LITIGATION**

Save as disclosed below, as at 6 April 2007, being the latest practicable date prior to the issuance of this Prospectus, neither Deleum nor any of its subsidiaries are engaged in any litigation, claim and arbitration, either as plaintiff or defendant, which has a material effect on the financial position of Deleum or its subsidiaries and the Directors do not know of any proceedings pending or threatened or of any facts likely to give rise to any proceedings which might materially and adversely affect the position or business of Deleum or its subsidiaries:-

**Kuala Lumpur High Court Civil Suit No: D3-22-975-2002
Paramjit Singh Gill vs Datuk Vivekananthan a/l M. V. Nathan, DSSB and VSM**

Mr Paramjit Singh Gill (the "Plaintiff") is claiming for a 50% interest in a Vehicle Speed Monitoring System (VSM) project which was undertaken by DSSB and VSM pursuant to an agreement between DSSB and the Ministry of Transport ("MoT") dated 5 May 1995. The Plaintiff's claim is based on an alleged agreement between him and Datuk Vivekananthan a/l M. V. Nathan (the "1st Defendant") that they would be equal shareholders each holding a 50% interest in a new company to be incorporated to handle the VSM project. The Plaintiff has also alleged a conspiracy to defraud him on the part of the defendants. The Plaintiff has asked for, *inter alia* a declaration that he is the beneficial owner of a 50% right, interest and benefit in the VSM project, an order for specific performance of the alleged agreement between the Plaintiff and the 1st Defendant whereby the 1st Defendant and DSSB is to cause to be transferred to the Plaintiff 50% of the issued and paid-up capital of VSM, free from all charges, liens and/or encumbrances, an order that the 1st Defendant and DSSB be ordered to deliver a full and proper account of all profits made on the contract for the sale and supply of 10,000 units of the VSM to the MoT valued at RM10,286,480.00 and an order for the Defendants account to the Plaintiff for the gross profits made from the VSM project.

In their defence, DSSB and VSM are *inter alia* claiming that the Plaintiff's alleged involvement in the VSM project was solely by virtue of his firm of solicitors being appointed to act on a retainer basis by DSSB and VSM, and that at no time was there any understanding or argument whether in writing or oral, express or implied that the Plaintiff would participate, whether actively or otherwise, or have any interest in VSM.

The matter has been fixed for trial from 11 June 2007 to 14 June 2007.

Having taken the advice of the solicitors for DSSB and VSM having conduct of the matter, the Directors of Deleum are of the opinion that the claim is unlikely to be successful and no provision has been made in the financial statements.

14.6 GENERAL INFORMATION

During the last financial year and the current financial year to date, there were no: -

- (i) public take-over offers by third parties in respect of the Company's Shares; and
- (ii) public take-over offers by the Company in respect of other companies' shares.

14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

14.7 CONSENTS

The written consent of the Adviser, Sole Underwriter and Sole Placement Agent, Auditors and Reporting Accountants, Company Secretaries, Principal Bankers, Solicitors, Registrars and Issuing House to the inclusion in this Prospectus of their names in the form and context in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.

The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of their names, Accountants' Report and letters relating to the Consolidated Profit Forecast and the Proforma Consolidated Financial Information in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and have not subsequently been withdrawn.

The written consent of the respective Solicitors for the Due Diligence, Expert Reports and Legal Opinion to the inclusion in this Prospectus of their names and Expert Reports and Legal Opinion in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and have not subsequently been withdrawn.

The written consent of the Independent Business and Market Research Consultants to the inclusion in this Prospectus of their names and Executive Summary of the Independent Business and Market Research Report in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and have not subsequently been withdrawn.

14.8 DOCUMENTS FOR INSPECTION

Copies of the following documents may be inspected at the registered office of the Company during normal business hours for a period of twelve (12) months from the date of this Prospectus: -

- (a) The Memorandum and Articles of Association of the Company;
- (b) The material contracts referred to in Section 14.4 of this Prospectus;
- (c) The contract of employment dated 19 September 2006 between Mr Ernest Vijaykumar Richards and Deleum as set out in Section 5.9 of this Prospectus;
- (d) The Directors' Report and Accountants' Report as included herein;
- (e) The Reporting Accountants' letters relating to the Consolidated Profit Forecast for the financial year ending 31 December 2007 and Proforma Consolidated Financial Information as at 31 December 2006 as included herein;
- (f) Independent Business and Market Research Consultants' Report dated 16 April 2007 prepared by Vital Factor Consulting Sdn Bhd and its summary thereof as set out in Section 11 herein;
- (g) The audited financial statements of Deleum and its subsidiaries for the past three (3) financial years ended 31 December 2006;
- (h) Expert reports and legal opinion on foreign subsidiaries;

14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

- (i) The writ and relevant cause papers in respect of the litigation referred to in Section 14.5 herein;
- (j) The letters of consent referred to in Section 14.7 of this Prospectus.

14.9 RESPONSIBILITY STATEMENT

This Prospectus has been seen and approved by the Directors and Promoters of Deleum and the Offerors and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm that, after having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement herein false or misleading. The Directors accept full responsibility for the profit forecast FYE2007 included in this Prospectus and confirm that the profit forecast FYE2007 has been prepared based on assumptions made.

AmInvestment Bank acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the IPO and are satisfied that any profit forecast FYE2007 (for which the Directors of Deleum are fully responsible) prepared for inclusion in the Prospectus has been stated by the Directors of Deleum after due and careful enquiry and have been duly reviewed by the Reporting Accountants.

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15. PROCEDURES FOR APPLICATION AND ACCEPTANCE

15.1 OPENING AND CLOSING OF APPLICATIONS

Applications will be accepted from 10.00 am on 15 May 2007 to 5.00 pm on 22 May 2007 or for such further period or periods as the Directors and/or Promoters together with the Sole Underwriter in their absolute discretion may decide. Where the closing date of application is extended from the original closing date, the notice of such extension(s) will be announced by way of advertisement in a widely circulated daily Bahasa Malaysia and English newspapers. Late applications will not be accepted.

15.2 METHODS OF APPLICATION

Application Form, Electronic Share Application and Internet Share Application.

15.3 PROCEDURES FOR APPLICATIONS

THE FOLLOWING RELEVANT APPLICATION FORMS ISSUED WITH THE NOTES AND INSTRUCTIONS PRINTED THEREIN ARE ENCLOSED WITH THIS PROSPECTUS AND ARE DEEMED TO FORM PART THEREOF:

- (i) **White** Application Forms for the application of Malaysian Public of which at least 30% is set aside strictly for Bumiputera individuals, companies, co-operatives, societies and institutions;
- (ii) **Pink** Application Forms for the application by eligible employees, business associates of Deleum Group, and Independent Directors of Deleum Berhad; and
- (iii) **Yellow** Application Forms for application by placees under the private placement.

You can obtain **White** Application Forms together with copies of this Prospectus, subject to availability, from AmInvestment Bank, participating organizations of Bursa Securities, members of the Association of Banks in Malaysia, members of the Malaysian Investment Banking Association or MIH.

Pink and **Yellow** Application Forms together with copies of this Prospectus will be sent out to eligible employees and business associates of Deleum Group, Independent Directors of Deleum Berhad, and identified investors respectively.

15.4 GENERAL CONDITIONS FOR APPLICATIONS

Applications shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of Deleum.

(i) **Application by the Public for Allocations via Balloting**

Applications for the 4,000,000 Issue Shares made available for applications by the Public must be made on the **White** Application Forms provided or by way of Electronic Share Application through a Participating Financial Institution's ATM or Internet Share Application through the Internet financial services website of the Internet Participating Financial Institutions. A corporation or institution cannot apply for shares by way of Electronic Share Application or Internet Share Application.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

(ii) Application by eligible employees, business associates of Deleum Group and Independent Directors of Deleum Berhad

Applications for the 4,450,000 IPO Shares reserved for eligible employees, business associates of Deleum Group and Independent Directors of Deleum Berhad must be made on the **Pink** Application Forms provided. The application must not be made on any other Application Form or by way of Electronic Share Application through a Participating Financial Institution's ATM or Internet Share Application through the Internet financial services website of the Internet Participating Financial Institutions.

(iii) Application by Places under Private Placement

Applications for up to 6,000,000 Issue Shares via private placement must be made on the special **Yellow** Application Forms provided, and **NOT** on any other Application Form or by way of Electronic Share Application through a Participating Financial Institution's ATM or Internet Share Application. The completed **Yellow** Application Forms are to be delivered to the Placement Agent and **NOT** to any other party so as to arrive not later than 5.00 pm on 22 May 2007 or for such further period or periods as the Directors and/or Promoters together with the Sole Underwriter in their absolute discretion may decide, at the following address:

AmInvestment Bank Berhad (23742-V)
21st Floor, Bangunan AmBank Group
55 Jalan Raja Chulan
50200 Kuala Lumpur

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from AmInvestment Bank, member companies of Bursa Securities, members of the Association of Banks in Malaysia, members of the Malaysian Investment Banking Association and MIH.

The submission of an Application Form does not necessarily mean that the application will be successful.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Issue Shares.

Only one (1) Application Form from each applicant will be considered and applications must be for 100 ordinary shares or multiples thereof. Multiple applications will not be accepted. A person who submit multiple applications in his own name or by using the name of others, with or without their consent, commits an offence under Section 87A of the Securities Industry Act, 1983 (SIA) and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to ten (10) years under Section 88B of the SIA.

Persons submitting applications by way of Application Forms or Electronic Share Applications or Internet Share Applications must have a CDS account.

The amount payable in full upon application is RM2.55 per Deleum Share. Persons submitting applications by way of Applications Forms may not submit applications by way of Electronic Share Applications or Internet Share Applications and vice versa. A corporation or institution cannot apply for shares by way of Electronic Share Application or Internet Share Application.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND NATIONAL REGISTRATION IDENTITY CARD (NRIC) NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:

- (i) (a) THE APPLICANT'S NRIC;
 - (b) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
 - (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (ii) THE RECORDS OF BURSA DEPOSITORY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN HIS/HER AUTHORITY CARD.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

No acknowledgement of the receipt of the Application Form or Application monies will be made by the Company and/or MIH.

15.5 APPLICATIONS USING APPLICATION FORMS

15.5.1 Terms and Conditions for Applications using the Yellow Application Forms

Applications by way of Yellow Application Forms shall be made on, and subject to, the terms and conditions set out below:

- (i) The Sole Placement Agent will send this Prospectus together with the **Yellow** Application Forms to identified placees.
- (ii) The **Yellow** Application Form must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein is accompanied by this Prospectus. Applications which **do not STRICTLY** conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (iii) Each completed **Yellow** Application Form with legible photocopy of the relevant documents must be dispatched by **ORDINARY POST** in the official envelopes provided, to the following address:-

AmlInvestment Bank Berhad
21st Floor, Bangunan AmBank Group
55 Jalan Raja Chulan
50200 Kuala Lumpur

or **DELIVERED BY HAND** so as to arrive not later than **5.00 p.m. on 22 May 2007** or such further period or periods as the Directors and/or Promoters together with the Sole Underwriter in their absolute discretion may mutually decide.

- (iv) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY A BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR, AND SUCH REMITTANCE MUST BE MADE IN FAVOUR OF "**Deleum AmlInvestment IPO Account**" AND CROSSED "**A/C PAYEE ONLY**" AND WRITTEN ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT.

15.5.2 Terms and Conditions for Applications using the White and Pink Application Forms

Applications by way of White and Pink Application Forms shall be made on, and subject to, the terms and conditions set out below:

- (i) Applicant who is an individual must be a Malaysian citizen residing in Malaysia, with a CDS account and a Malaysian address (White Application Forms only).

Applicant who is an individual must have a correspondence address in Malaysia with CDS account (Pink Application Forms only).

- (ii) Applicants which are corporations/institutions incorporated in Malaysia must have a CDS account and be subject to the following:

(a) If the corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and

(b) There is majority of Malaysian citizens on the board of directors/trustee.

Applicants which are corporations/institutions incorporated outside Malaysia must have a CDS account and provide a correspondence address in Malaysia (Pink Application Forms only).

- (iii) Applicant which is a superannuation, provident or pension fund must be established or operating in Malaysia and has a CDS account.

- (iv) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in Sections 15.5.2 (ii) and (iii) above or the trustees thereof.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (v) Application for the Deleum Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein is accompanied by this Prospectus. Applications which **do not STRICTLY** conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.
- (vi) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:
- BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
 - CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
 - MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
 - GUARANTEED GIRO ORDER (GGO) FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
 - ATM STATEMENT OBTAINED ONLY FROM:
 - AFFIN BANK BERHAD (*formerly known as Affin-ACF Finance Berhad*);
 - ALLIANCE BANK MALAYSIA BERHAD;
 - AMBANK (M) BERHAD;
 - CIMB BANK BERHAD (*formerly known as Bumiputra-Commerce Bank Berhad*);
 - EON BANK BERHAD;
 - HONG LEONG BANK BERHAD;
 - MALAYAN BANKING BERHAD;
 - PUBLIC BANK BERHAD;
 - RHB BANK BERHAD; OR
 - SOUTHERN BANK BERHAD

AND MUST BE MADE OUT IN FAVOUR OF “**MIH SHARE ISSUE ACCOUNT NO. 439**” AND CROSSED “**A/C PAYEE ONLY**” (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

APPLICATIONS ACCOMPANIED BY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFTS/CASHIER'S ORDERS/CHEQUE ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES/MONEY ORDERS OR POSTAL ORDER/ATM STATEMENT/GGO WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (vii) AN APPLICANT MUST STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE SHALL BE DEEMED TO HAVE AUTHORISED BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/COMPANY.
- (viii) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER OR POSTAL ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (ix) The Board reserve the right to require any successful Applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the Application. The Board shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful Applicant for the purpose of complying with this provision.
- (x) MIH on the authority of the Board reserves the right to reject Applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (xi) MIH on the authority of the Board reserves the right not to accept any Application or accept any Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of Applicants with a view to establishing an adequate market for the shares.
- (xii) Where an Application is not accepted or accepted in part only, the full amount or the balance of the Application monies, as the case may be, without interest, will be returned and despatched to the Applicant within ten (10) market days from the date of the final ballot of the Applications lists by ordinary post at the applicant's address last maintained with Bursa Depository or where the application is not accepted due to the applicant not having provided a CDS account, to the address per the National Registration Identity Card or "Resit Pengenalan Sementara (JPN 1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time.
- (xiii) The Applicant shall ensure that his/her personal particulars stated in the Application Form are identical with the records maintained by Bursa Depository. The Applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

(xiv) MIH on the authority of the Board reserves the right to bank in all Application monies from unsuccessful applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.

(xv) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:

Malaysian Issuing House Sdn Bhd (258345-X)
27th Floor, Menara Multi-Purpose
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 5.00 p.m. on 22 May 2007 or for such further period or periods as the Board and/or Promoters together with the the Sole Underwriter in their absolute discretion may decide.

Alternatively, applications may also be delivered in a drive-in manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 22 May 2007, between 10.00 a.m. to 5.00 p.m. only.

(xvi) Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Deleum Shares.

(xvii) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.

15.6 APPLICATIONS USING ELECTRONIC SHARE APPLICATION

(i) Steps for Electronic Share Application through a Participating Financial Institution's ATM

(a) Applicant must have an account with a Participating Financial Institution (as detailed in Section 15.6 (ii) (o) below) and an ATM card issued by that Participating Financial Institution to access the account.

(b) Applicant must have a CDS account.

(c) Applicant is to apply for the Deleum Shares, via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 15.6 (ii) below under the Terms and Conditions for Electronic Share Application. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:

- Personal Identification Number (PIN);
- MIH Share Issue Account No. 439;
- CDS Account Number;

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- Number of Deleum Shares, applied for and/or the Ringgit Malaysia amount to be debited from the account; and
- Confirmation of several mandatory statements.

(ii) Terms and Conditions for Electronic Share Application

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). For illustration purposes, the procedures for Electronic Share Application at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 15.6 (i) above. The Steps set out the actions that the Applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application.

Only an applicant who is an individual with a CDS Account is eligible to utilise the facility.

The Applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of that Participating Financial Institutions. An ATM card issued by one of the Participating Financial Institution cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon completion of his Electronic Share Application transaction, the Applicant will receive a computer-generated transaction slip (Transaction Record), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the Applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the Application for the Deleum Shares, on 22 May 2007, at 5.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Deleum Shares to MIH as soon as practicable but not later than 12.00 p.m. of the 2nd business day after the Closing Date and Time.

An Applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the Applicant making only one Application. An Applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the Applicant making only one Application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions set out below:

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (b) The Applicant is required to confirm the following statement (by depressing predesignated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:
 - I have attained 18 years of age as at the Closing Date of the application for the Issue Shares;
 - I am a Malaysian citizen residing in Malaysia;
 - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this Application;
 - This is the only Application that I am submitting; and
 - I hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

The Application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the Applicant completes all the steps required by the Participating Financial Institution. By doing so, the Applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the Applicant's particulars to MIH, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE DELEUM SHARES WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The Applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (e) The Applicant agrees and undertakes to subscribe for or purchase and to accept the number of Deleum Shares applied for as stated on the Transaction Record or any lesser number of Deleum Shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of Deleum Shares or not to allot or allocate any Deleum Shares to the Applicant, the Applicant agrees to accept any such decision as final. If the Applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of Deleum Shares applied for shall signify, and shall be treated as, his acceptance of the number of Deleum Shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (f) MIH on the authority of the Directors reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful Applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the Application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful Applications within two (2) market days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. A number of Applications will, however, be held in reserve to replace any successfully balloted Applications which are subsequently rejected. For such Applications which are subsequently rejected, the Application monies without interest will be refunded to Applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the Applicants not later than ten (10) market days from the day of the final ballot of the Application list. Should Applicants encounter any problems in their Applications, they may refer to the Participating Financial Institutions.

- (h) The Applicant requests and authorises the Company:
 - (i) to credit the Deleum Shares allotted or allocated to the Applicant into the CDS account of the Applicant; and
 - (ii) to issue share certificate(s) representing such Deleum Shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (i) The Applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:
 - (i) the Company or MIH does not receive the Applicant's Electronic Share Application; or
 - (ii) data relating to the Applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH,

the Applicant shall be deemed not to have made an Electronic Share Application and the Applicant shall not claim whatsoever against the Company, MIH or the Participating Financial Institutions for the shares applied for or for any compensation, loss or damage.

- (j) All particulars of the Applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The Applicant shall ensure that his personal particulars as recorded by both Bursa Depository and relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The Applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered or correspondence address last maintained with Bursa Depository.
- (l) By making and completing an Electronic Share Application, the Applicant agrees that:
 - (i) in consideration of the Company agreeing to allow and accept the making of any Application for shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
 - (ii) the Company, the Participating Financial Institutions, Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
 - (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the Applicant to subscribe for and purchase Deleum Shares for which the Applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said shares;

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (iv) the Applicant irrevocably authorises Bursa Depository to complete and sign on his behalf as transferee or renouncee any instrument of transfer and/or other documents required for the issue or transfer of the Deleum Shares allotted or allocated to the Applicant; and
- (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Board reserves the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the Application. The Board shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) MIH on the authority of the Board reserves the right to reject applications which do not conform to these instructions.
- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:
 - AFFIN BANK BERHAD (*formerly known as Affin-ACF Finance Berhad*)
 - AMBANK (M) BERHAD; OR
 - BANK MUAMALAT MALAYSIA BERHAD; OR
 - CIMB BANK BERHAD (*formerly known as Bumiputra-Commerce Bank Berhad*) (“CIMB Bank”); OR
 - EON BANK BERHAD; OR
 - HSBC BANK MALAYSIA BERHAD; OR
 - MALAYAN BANKING BERHAD; OR
 - OCBC BANK (MALAYSIA) BERHAD; OR
 - STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only)
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

15.7 APPLICATIONS USING INTERNET SHARE APPLICATION**(i) Steps for Internet Share Application**

The exact steps for Internet Share Application in respect of the Issue Shares are as set out on the Internet financial services website of the Internet Participating Financial Institutions.

For illustration purposes only, the steps for an application for the Issue Shares via Internet Share Application may be as set out below. The steps set out the actions that the applicant must take at the Internet financial services website of the Internet Participating Financial Institution to complete an Internet Share Application.

PLEASE NOTE THAT THE ACTUAL STEPS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS MAY DIFFER FROM THE STEPS OUTLINED BELOW.

- (a) Connect to the Internet financial services website of the Internet Participating Financial Institution with which the applicant has an account.
- (b) Login to the Internet financial services facility by entering the applicant's user identification and PIN/password.
- (c) Navigate to the section of the website on applications in respect of initial public offerings.
- (d) Select the counter in respect of the Issue Shares to launch the Electronic Prospectus and the terms and conditions of the Internet Share Application.
- (e) Select the designated hyperlink on the screen to accept the abovementioned terms and conditions, having read and understood such terms and conditions.
- (f) At the next screen, complete the online application form.
- (g) Check that the information contained in the online application form such as the share counter, NRIC number, CDS account number, number of Issue Shares applied for and the account number to debit are correct, and select the designated hyperlink on the screen to confirm and submit the online application form.
- (h) By confirming such information, the applicant also undertakes that the following information given are true and correct:
 - (i) The applicant has attained eighteen (18) years of age as at the Closing Date of the application for the Issue Shares;
 - (ii) The applicant is a Malaysian citizen residing in Malaysia;
 - (iii) The applicant has, prior to making the Internet Share Application, received and/or has had access to a printed/electronic copy of the Prospectus, the contents of which the applicant has read and understood;
 - (iv) The applicant agrees to all the terms and conditions of the Internet Share Application as set out in the Prospectus and has carefully considered the risk factors set out in the Prospectus, in addition to all other information contained in the Prospectus before making the Internet Share Application for the IPO;
 - (v) The Internet Share Application is the only application that the applicant is submitting for the Issue Shares;

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (vi) The applicant authorises the Authorised Financial Institution to deduct the full amount payable for the Issue Shares from the applicant's account with the Authorised Financial Institution;
 - (vii) The applicant gives express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or Bursa Depository, as the case may be, of information pertaining to the applicant, the Internet Share Application made by the applicant or the applicant's account with the Internet Participating Financial Institution, to the Issuing House and the Authorised Financial Institution, the SC and any other relevant authority;
 - (viii) The applicant is not applying for the Issue Shares as a nominee of any other person and the application is made in the applicant's own name, as beneficial owner and subject to the risks referred to in this Prospectus;
 - (ix) The applicant authorises the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, the Company or other relevant parties in connection with the IPO, all information relating to the applicant if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Applications services or if such disclosure is requested or required in connection with the IPO. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information relating to the applicant furnished by the applicant to the Internet Participating Financial Institution in connection with the use of the Internet Share Applications services.
- (i) Upon submission of the online application form, the applicant will be linked to the website of the Authorised Financial Institution to effect the online payment of the application money for the IPO.
 - (j) As soon as the transaction is completed, a message from the Authorised Financial Institution pertaining to the payment status will appear on the screen of the website through which the online payment of the application money is being made.
 - (k) Subsequent to the above, the Internet Participating Financial Institution shall confirm that the Internet Share Application has been completed, via the Confirmation Screen on its website.
 - (l) The applicant is advised to print out the Confirmation Screen for reference and retention.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

(ii) Terms and Conditions for Internet Share Application

Applications for the Issue Shares may be made through the Internet financial services website of the Internet Participating Financial Institutions.

APPLICANTS ARE ADVISED NOT TO APPLY FOR THE ISSUE SHARES THROUGH ANY WEBSITE OTHER THAN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

Internet Participating Financial Institution

Internet Share Applications may be made through the Internet financial services websites of the following Internet Participating Financial Institutions:

- CIMB Investment Bank Berhad (*formerly known as Commerce International Merchant Bankers Berhad*) ("CIMB") at www.eipocimb.com; or
- CIMB Bank (*formerly known as Bumiputra-Commerce Bank Berhad*) at www.cimbclicks.com.my; or
- Malayan Banking Berhad at www.maybank2u.com.my (via hyperlink to Bursa Securities' website at www.bursamalaysia.com); or
- RHB Bank Berhad at www.rhbbank.com.my (via hyperlink to Bursa Securities' website at www.bursamalaysia.com).

PLEASE READ THE TERMS OF THIS PROSPECTUS, THE TERMS AND CONDITIONS FOR INTERNET SHARE APPLICATIONS SET OUT HEREIN AND THE STEPS FOR INTERNET SHARE APPLICATIONS SET OUT HEREIN CAREFULLY PRIOR TO MAKING AN INTERNET SHARE APPLICATION.

THE EXACT TERMS AND CONDITIONS AND ITS SEQUENCE FOR INTERNET SHARE APPLICATIONS IN RESPECT OF THE ISSUE SHARES ARE AS SET OUT ON THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING INSTITUTIONS.

PLEASE NOTE THAT THE ACTUAL TERMS AND CONDITIONS OUTLINED BELOW SUPPLEMENT THE ADDITIONAL TERMS AND CONDITIONS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

An Internet Share Application shall be made on and shall be subject to the terms and conditions set out herein:

- (a) An applicant making an Internet Share Application shall:
- (i) be an individual with a CDS Account;
 - (ii) have an existing account with access to Internet financial services facilities with an Internet Participating Financial Institution. Applicant must have ready their user identification (User ID) and Personal Identification Numbers (PIN)/password for the relevant Internet financial services facilities; and
 - (iii) be a Malaysian citizen and have a mailing address in Malaysia.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Applicants are advised to note that a User ID and PIN/password issued by one of the Internet Participating Financial Institutions cannot be used to apply for the Issue Shares at Internet financial service websites of other Internet Participating Financial Institutions.

- (b) An Internet Share Application shall be made on and shall be subject to the terms of this Prospectus and the Company's Memorandum and Articles of Association.
- (c) The applicant is required to confirm the following statements (by selecting the designated hyperlink on the relevant screen of the Internet financial services website of the Internet Participating Financial Institution) and to undertake that the following information given are true and correct:
 - (i) The applicant has attained eighteen (18) years of age as at the date of the application for the Issue Shares;
 - (ii) The applicant is a Malaysian citizen residing in Malaysia;
 - (iii) The applicant has, prior to making the Internet Share Application, received and/or has had access to a printed/electronic copy of the Prospectus, the contents of which the applicant has read and understood;
 - (iv) The applicant agrees to all the terms and conditions of the Internet Share Application as set out in the Prospectus and has carefully considered the risk factors set out in the Prospectus, in addition to all other information contained in the Prospectus before making the Internet Share Application for the IPO;
 - (v) The Internet Share Application is the only application that the applicant is submitting for the Issue Shares;
 - (vi) The applicant authorises the Internet Participating Financial Institution or the Authorised Financial Institution to deduct the full amount payable for the Issue Shares from the applicant's account with the Internet Participating Financial Institution or the Authorised Financial Institution;
 - (vii) The applicant gives express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or Bursa Depository, as the case may be, of information pertaining to the applicant, the Internet Share Applicant made by the applicant or the applicant's account with the Internet Participating Financial Institution, to the Issuing House and the Authorised Financial Institution, the SC and any other relevant authority;
 - (viii) The applicant is not applying for the Issue Shares as a nominee of any other person and the application is made in the applicant's own name, as beneficial owner and subject to the risks referred to in this Prospectus; and

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

(ix) The applicant authorises the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, the Company or other relevant parties in connection with the IPO, all information relating to the applicant if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Application services or if such disclosure is requested or required in connection with the IPO. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information relating to the applicant furnished by the applicant to the Internet Participating Financial Institution in connection with the use of the Internet Share Application services.

(d) The application will not be successfully completed and cannot be recorded as a completed application unless the applicant has completed all relevant application steps and procedures for the Internet Share Application which would result in the Internet financial services website displaying the Confirmation Screen.

For the purposes of this Prospectus, "Confirmation Screen" shall mean the screen which appears or is displayed on the Internet financial services website, which confirms that the Internet Share Application has been completed and states the details of the applicant's Internet Share Application, including the number of Issue Shares applied for which can be printed out by the applicant for his records.

Upon the display of the Confirmation Screen, the applicant shall be deemed to have confirmed the truth of the statements set out in Section 15.7 (ii) (c) herein.

(e) The applicant must have sufficient funds in the applicant's account with the Internet Participating Financial Institution or the Authorised Financial Institution at the time of making the Internet Share Application, to cover and pay for the Issue Shares and the related processing fees, charges and expenses, if any, to be incurred, failing which the Internet Share Application will not be deemed complete, notwithstanding the display of the Confirmation Screen. Any Internet Share Application which does not conform strictly to the instructions set out in this Prospectus or any instructions displayed on the screens of the Internet financial services website through which the Internet Share Application is made shall be rejected.

(f) The applicant irrevocably agrees and undertakes to subscribe for and to accept the number of Issue Shares applied for as stated on the Confirmation Screen or any lesser number of Issue Shares that may be allotted to the applicant in respect of the Internet Share Application. In the event that the Company decides to allot any lesser number of such Issue Shares or not to allot any Issue Shares to the applicant, the applicant agrees to accept any such decision of the Company as final.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

In the course of completing the Internet Share Application on the website of the Internet Participating Financial Institution, the confirmation by the applicant of the number of Issue Shares applied for (by way of the applicant's action of clicking the designated hyperlink on the relevant screen of the website) shall be deemed to signify and shall be treated as:

- (i) acceptance by the applicant of the number of Issue Shares that may be allotted or allocated to the applicant in the event that the applicant's Internet Share Application is successful or successful in part, as the case may be; and
 - (ii) The applicant's agreement to be bound by the Memorandum and Articles of Association of the Company.
- (g) The applicant is fully aware that multiple or suspected multiple Internet Share Applications for the Issue Shares of the Company will be rejected. The Company reserves the right to reject any Internet Share Application or accept any Internet Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (h) Where an Internet Share Application is unsuccessful or successful in part only, the Internet Participating Financial Institution will be informed of the unsuccessful or partially successful Internet Share Application. Where an Internet Share Application is unsuccessful, the Internet Participating Financial Institution will credit or arrange with the Authorised Financial Institution to credit the full amount of the application monies in Ringgit Malaysia (without interest or any share of revenue or other benefit arising therefrom) into the applicant's account with the Internet Participating Financial Institution or the Authorised Financial Institution within two (2) Market Days after receipt of written confirmation from the Issuing House.

The Issuing House shall inform the Internet Participating Financial Institution of unsuccessful or partially successful applications within two (2) Market Days from the balloting date.

Where the Internet Share Application is accepted in part only, the relevant Internet Participating Financial Institution will credit the balance of the application monies in Ringgit Malaysia (without interest or any share of revenue or other benefit arising therefrom) into the applicant's account with the Internet Participating Financial Institution within two (2) Market Days after receipt of written confirmation from the Issuing House. A number of applications will however be held in reserve to replace any successfully balloted applications that are subsequently rejected. In respect of such applications that are subsequently rejected, the application monies (without interest or any share of revenue or other benefit arising therefrom) will be refunded to applicants by the Issuing House by way of cheques issued by the Issuing House. The cheques will be issued to the applicants within ten (10) Market Days from the day of the final ballot of the Applications list.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Internet Participating Financial Institution will arrange for a refund of the application money (or any part thereof but without interest or any share of revenue or other benefit arising therefrom) within ten (10) Market Days from the day of the final ballot of the Applications list.

Except where the Issuing House is required to refund application monies, it is the sole responsibility of the Internet Participating Financial Institution to ensure the timely refund of application monies from unsuccessful or partially successful Internet Share Applications. Therefore, applicants are strongly advised to consult the Internet Participating Financial Institution through which the application was made in respect of the mode or procedure of enquiring on the status of an applicant's Internet Share Application in order to determine the status or exact number of Issue Shares allotted, if any, before trading the Issue Shares on Bursa Securities.

- (i) Internet Share Applications will be closed at 5.00 p.m. on 22 May 2007 or for such further period or periods as the Directors and/or Promoters together with the Sole Underwriter in their absolute discretion may decide. An Internet Share Application is deemed to be received only upon its completion, that is when the Confirmation Screen is displayed on the Internet financial services website. Applications are advised to print out and retain a copy of the Confirmation Screen for record purposes. Late Internet Share Applications will not be accepted.
- (j) The applicant irrevocably agrees and acknowledges that the Internet Share Application is subject to risk of electrical, electronic, technical and computer-related faults and breakdowns, faults with computer software, problems occurring during data transmission, computer security threats such as viruses, hackers and crackers, fires, acts of God and other events beyond the control of the Internet Participating Financial Institution, the Authorised Financial Institution and the Company. If, in any such event, the Company, the Issuing House and/or the Internet Participating Financial Institution and/or the Authorised Financial Institution do not receive the applicant's Internet Share Application and/or the payment therefor, or in the event that any data relating to the Internet Share Application or the tape or any other devices containing such data is lost, corrupted, destroyed or otherwise not accessible, whether wholly or partially and for any reason whatsoever, the applicant shall be deemed not to have made an Internet Share Application and the applicant shall have no claim whatsoever against the Company, the Issuing House or the Internet Participating Financial Institution and the Authorised Financial Institution in relation to the Issue Shares applied for or for any compensation, loss or damage whatsoever, as a consequence thereof or arising therefrom.
- (k) All particulars of the applicant in the records of the relevant Internet Participating Financial Institution at the time of the Internet Share Application shall be deemed to be true and correct, and the Company, the Internet Participating Financial Institutions, the Issuing House and all other persons who, are entitled or allowed under the law to such information or where the applicant expressly consent to the provision of such information shall be entitled to rely on the accuracy thereof.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

The applicant shall ensure that the personal particulars of the applicant as recorded by both Bursa Depository and the Internet Participating Financial Institution are correct and identical, otherwise the applicant's Internet Share Application is liable to be rejected. The notification letter on successful allotment will be sent to the applicant's address last registered with Bursa Depository. It is the responsibility of the applicant to notify the Internet Participating Financial Institution and Bursa Depository of any changes in the applicant's personal particulars that may occur from time to time.

- (l) By making and completing an Internet Share Application, the applicant is deemed to have agreed that:
- (i) In consideration of the Company making available the Internet Share Application facility to the applicant, through the Internet Participating Financial Institution acting as agents of the Company, the Internet Share Application is irrevocable;
 - (ii) The applicant has irrevocably requested and authorised the Company to register the Issue Shares allotted to the applicant for deposit into the applicant's CDS Account;
 - (iii) Neither the Company nor the Internet Participating Financial Institution shall be liable for any delay, failure or inaccuracy in the recording, storage or transmission or delivery of data relating to the Internet Share Application to the Issuing House or Bursa Depository due to any breakdown or failure of transmission, delivery or communication facilities or due to any risk referred to in Section 15 (ii) (j) herein or to any cause beyond their control;
 - (iv) The applicant shall hold the Internet Participating Financial Institution harmless from any damages, claims or losses whatsoever, as a consequence of or arising from any rejection of the applicant's Internet Share Application by the Issuing House, the Company and/or the Internet Participating Financial Institution for reasons of multiple application, suspected multiple application, inaccurate and/or incomplete details provided by the applicant, or any other cause beyond the control of the Internet Participating Financial Institution;
 - (v) The acceptance of the offer made by the applicant to subscribe for the Issue Shares for which the applicant's Internet Share Application has been successfully completed shall be constituted by written notification in the form of the issue of a notice of allotment by or on behalf of the Company and not otherwise, notwithstanding the receipt of any payment by or behalf of the Company;
 - (vi) The applicant is not entitled to exercise any remedy of rescission for misrepresentation at any time after acceptance of the applicant's Internet Share Application by the Company;
 - (vii) In making the Internet Share Application, the applicant has relied solely on the information contained in this Prospectus. The Company, the Sole Underwriter, the Adviser and any other person involved in the IPO shall not be liable for any information not contained in this Prospectus which may have been relied on by the applicant in making the Internet Share Application;

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (viii) The acceptance of an applicant's Internet Share Application by the Company and the contract resulting therefrom under the IPO shall be governed by and construed in accordance with the laws of Malaysia, and the applicant irrevocably submits to the jurisdiction of the courts of Malaysia.

- (m) The following processing fee per Internet Share Application will be charged by the respective Internet Participating Financial Institution:
 - (i) CIMB (www.eipocimb.com) - RM2.00 for payment via CIMB Bank or RM5.00 for payment via Malayan Banking Berhad;
 - (ii) CIMB Bank (www.cimbclicks.com.my) - RM2.00 for applicants with CDS accounts held with CIMB and RM2.50 for applicants with CDS accounts with other ADAs;
 - (iii) Malayan Banking Berhad (www.maybank2u.com.my) - RM1.00; and
 - (iv) RHB Bank Berhad (www.rhbbank.com.my) - RM2.50.

15.8 APPLICATIONS AND ACCEPTANCES

MIH on the authority of the Board reserves the right not to accept any Application which does not strictly comply with the instructions or to accept any Application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the Application will be successful.

ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription, acceptance of Applications shall be subject to ballot to be conducted in the manner approved by the Directors and on a fair and equitable basis. Due consideration will be given to the desirability of distributing the Deleum Shares, to a reasonable number of Applicants with a view to broadening the shareholding base and establishing an adequate market in the shares of the Company. Pursuant to the listing requirements of Bursa Securities, at least 25% of the enlarged issued and paid-up share capital of the Company must be held by a minimum number of 1000 public shareholders holding not less than 100 shares each upon completion of the IPO and at the point of Listing. In the event that the above requirement is not met pursuant to the IPO, the Company may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all Applications will be returned without interest if the said permission for listing and quotation is not granted. Applicants will be selected in a manner to be determined by the Directors.

In the event of an under-subscription by the Directors, eligible employees and persons who have contributed to the success of Deleum Group, such shares will be made available for Application by the Malaysian Public.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Deleum Shares.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS AT THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTERA APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION BY REGISTERED POST AT THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

15.9 CDS ACCOUNTS

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991, Bursa Securities has prescribed the securities of Deleum as Prescribed Securities. In consequence thereof, the Shares issued through this Prospectus will be deposited directly with Bursa Depository and any dealings in these shares will be carried out in accordance with aforesaid Act and Rules of Bursa Depository.

Following the above, in accordance with Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in Deleum Shares will be by book entries through CDS accounts. No share certificates will be issued to successful Applicants.

Only an Applicant who has a CDS account can make an Application by way of an Application Form. An applicant should state his CDS account number in the space provided on the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIH/the Company. Where an Applicant does not presently have a CDS account, he/she should open a CDS account at an ADA prior to making an Application for the Deleum Shares.

In the case of an Application by way of Electronic Share Application, only an Applicant who has a CDS Account can make an Electronic Share Application. The Applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application require him to do so.

In the case of an application by way of Internet Share Application, only an Applicant who has a CDS Account can make an Internet Share Application. In certain cases, only an applicant who has a CDS account opened with the Internet Participating Financial Institution can make an Internet Share Application. Arising therewith, the applicant's CDS account number would automatically appear in the e-IPO online application form.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee accounts, may result in the Application being rejected. If a successful Applicant fails to state his/her CDS account number, MIH on the authority of the Company will reject the Application. MIH on the authority of the Directors also reserves the right to reject any incomplete and inaccurate Application. Applications may also be rejected if the Applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application or Internet Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application or Internet Share Application differ from those in Bursa Depository's records, such as the identity card number, name and nationality.

15.10 NOTICE OF ALLOTMENT

Deleum Shares allotted to all successful or partially successful Applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful Applicant at his address last maintained with Bursa Depository at the Applicant's own risk prior to the Listing of Deleum. For Electronic Share Application or Internet Share Application, the notice of allotment will be despatched to the successful or partially successful Applicant at his address last maintained with Bursa Depository at the Applicant's own risk prior to the Listing of Deleum. This is the only acknowledgement of acceptance of the Application.

All Applicants must inform Bursa Depository of his/her updated address promptly by adhering to certain rules and regulation of Bursa Depository, failing which, the notification letter on successful allotment shall be sent to the Applicant's address last maintained with Bursa Depository.

Applicants may also check the status of their application by logging on to the MIH website at www.mih.com.my or by calling their respective ADAs at the telephone number as stated in Section 15.11 of this Prospectus or MIH Enquiry Services Telephone at 03-2693 2075 (10 lines), between five (5) to ten (10) market days (during office hours only) after the balloting date.

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15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**15.11 LIST OF AUTHORISED DEPOSITORY AGENTS**

A list of the ADA (Broker) Codes is as follows: -

Name	Address and Telephone Number	ADA Code
KUALA LUMPUR		
A.A. ANTHONY SECURITIES SDN BHD	N-1-3, Plaza Damas 60, Jalan Sri Hartamas 1 Sri Hartamas 50480 Kuala Lumpur Tel No: 03-62011155	078-004
AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd)	3 rd Floor, Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel No: 03-21438668	028-001
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No: 03-20891800	052-009
AmSECURITIES SDN BHD	15 th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-20782788	086-001
BIMB SECURITIES SDN BHD	1 st & 2 nd Floor, Podium Block Bangunan AMDB No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No: 03-40433533	024-001
CIMB INVESTMENT BANK BERHAD (formerly known as CIMB Securities Sdn Bhd)	9 th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel No: 03-20849999	065-001
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	3 rd Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel No: 03-21781888	052-001
MIMB INVESTMENT BANK BERHAD (formerly known as EONCAP Securities Sdn Bhd)	Level 18, Menara EON Bank 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No: 03-26928899	061-001
HLG SECURITIES SDN BHD	Level 8, Menara HLA No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No: 03-21681168	066-001
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	Nos.34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5 th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5 th Mile Cheras 56100 Kuala Lumpur Tel No: 03-91303399	068-012
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	2 nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr Ismail 60000 Kuala Lumpur Tel No: 03-77106688	068-009

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
KUALA LUMPUR (Cont'd)		
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	Suite 7-03, 7 th Floor Suite 12-02 & Part of Suite 12-01 12 th Floor, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No: 03-27112775	068-014
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No.1, Jalan Imbi 55100 Kuala Lumpur Tel No: 03-21171888	054-001
INTER-PACIFIC SECURITIES SDN BHD	Ground Floor, 7-0-8 Jalan 3/109F Danau Business Centre, Danau Desa 58100 Kuala Lumpur Tel No: 03-79847796	054-003
INTER-PACIFIC SECURITIES SDN BHD	Stesyen Minyak PROJET Jalan 1/116B, Off Jalan Kuchai Lama Kuchai Entrepreneur Park 58200 Kuala Lumpur Tel No: 03-79818811	054-005
JUPITER SECURITIES SDN BHD	7 th - 9 th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-20341888	055-001
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	8 th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No: 03-21649080	073-001
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	No. 57-10, Level 10 The Boulevard, Mid Valley City Lingkar Syed Putra 59000 Kuala Lumpur Tel No: 03-22871799	073-015
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	11 th - 14 th Floor, Chulan Tower No. 3, Jalan Conlay 50450 Kuala Lumpur Tel No: 03-21688800	053-001
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	Ground, 1 st & 2 nd Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No: 03-62033366	076-010
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No: 03-21667922	076-001
M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid-Valley City Lingkar Syed Putra 59200 Kuala Lumpur Tel No: 03-22821820	057-002

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
KUALA LUMPUR (Cont'd)		
ASEAMBANKERS MALAYSIA BERHAD (formerly known as Mayban Securities Sdn Bhd)	Level 8, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No: 03-22978888	098-001
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damanlela, Bukit Damansara 50490 Kuala Lumpur Tel No: 03-20942828	093-002
MIDF SISMA SECURITIES SDN BHD	17th & 18th Floor Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No: 03-21668888	026-001
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	No. 62 & 64, Vista Magna Jalan Prima, Metro Prima 52100 Kuala Lumpur Tel No: 03-62575869	056-028
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	20th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No: 03-23338333	056-001
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No: 03-42804798	056-054
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1 st , 2 nd & 3 rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No: 03-90587222	056-058
PUBLIC INVESTMENT BANK BERHAD (formerly known as PB Securities Sdn Bhd)	27 th Floor, Bangunan Public Bank No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No: 03-20313011	051-001
PM SECURITIES SDN BHD	Ground Mezzanine, 1 st & 10 th Floor Menara PMI No. 2, Jalan Changkat Ceylon 50200 Kuala Lumpur Tel No: 03-21463000	064-001
RHB INVESTMENT BANK BERHAD (formerly known as RHB Securities Sdn Bhd)	10 th Floor, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel. No: 03-92852233	087-001
TA SECURITIES HOLDINGS BERHAD	Floor 13, 15-18, 20, 23, 28-30, 34 & 35 TA One Tower No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No: 03-20721277	058-003

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
SELANGOR DARUL EHSAN		
AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd)	2 nd , 3 rd & 4 th Floor Wisma Amsteel Securities No 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No: 03-33439999	028-002
AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd)	Lot 229, 2 nd Floor, The Curve No. 6, Jalan PJU 7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel No: 03-77298016	028-003
AFFIN INVESTMENT BANK BERHAD (formerly known as Affin Securities Sdn Bhd)	No. 1, Jalan 52/16 46200 Petaling Jaya Selangor Darul Ehsan Tel No: 03-79553281	028-004
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	Ground Floor No. 1503B, Jalan Besar 43300 Seri Kembangan Selangor Darul Ehsan Tel No: 03-89457922	076-013
AmSECURITIES SDN BHD	4 th Floor, Plaza Damansara Utama No. 2, Jalan SS21/60 47400 Petaling Jaya Selangor Darul Ehsan Tel No: 03-77106613	086-003
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	16 th , 18 th - 20 th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E, Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No: 03-55133288	068-002
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No: 03-56356688	068-010
JF APEX SECURITIES BERHAD	6 th Floor, Menara Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No: 03-87361118	079-001
JF APEX SECURITIES BERHAD	15 th & 16 th Floor, Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No: 03-76201118	079-002
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	13 th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No: 03-79562169	073-005

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
SELANGOR DARUL EHSAN (Cont'd)		
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	1 st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No: 03-80241682	073-006
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Lot 240, 2 ND Floor, The Curve No. 6, Jalan PJU7/3 Mutiara Damansara 47800 Petaling Jaya Selangor Darul Ehsan Tel No: 03-77259095	073-016
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No: 03-30057550	073-007
SBB SECURITIES SDN BHD	1 st , 2 nd & 3 rd Floor Plaza Damansara Utama No. 2, Jalan SS 21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No: 03-77297345	090-002
OSK INVESTMENT BANK BERHAD (formerly known as OSK Berhad)	24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No: 03-78736366	056-011
OSK INVESTMENT BANK BERHAD (formerly known as OSK Berhad)	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No: 03-87363378	056-045
OSK INVESTMENT BANK BERHAD (formerly known as OSK Berhad)	Ground & 1 st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No: 03-60928916	056-047
OSK INVESTMENT BANK BERHAD (formerly known as OSK Berhad)	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No: 03-33439180	056-048
PM SECURITIES SDN BHD	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No: 03-80700773	064-003
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No: 03-33415300	064-007

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
SELANGOR DARUL EHSAN (Cont'd)		
PM SECURITIES SDN BHD	No. 44G, 42G & 42B, Jalan SS 21/35 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No: 03-77223081	064-010
SJ SECURITIES SDN BHD	Level 3, Holiday Villa 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No: 03-56340202	096-001
TA SECURITIES HOLDINGS BERHAD	No. 2-1, 2-2, 2-3 & 4-2 Jalan USJ 9/5T, Subang Business Centre 47620 UEP Subang Jaya Selangor Darul Ehsan Tel No: 03-80251880	058-005
MELAKA		
ECM LIBRA AVENUE SECURITIES SDN BHD, (formerly known as Avenue Securities Sdn Bhd)	71A & 73 A, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No: 06-2881720	052-008
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang P. O. Box 248 75250 Melaka Tel No: 06-3371533	012-001
MERCURY SECURITIES SDN BHD	No. 81B & 83B, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No: 06-2921898	093-003
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No: 06-2825211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No: 06-2866008	064-006
RHB INVESTMENT BANK BERHAD (formerly known as RHB Securities Sdn Bhd)	Lot 9 & 10, 1 st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel No: 06-2833622	087-002
PERAK DARUL RIDZUAN		
ECM LIBRA AVENUE SECURITIES SDN BHD, (formerly known as Avenue Securities Sdn Bhd)	No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2422828	052-002
ECM LIBRA AVENUE SECURITIES SDN BHD, (formerly known as Avenue Securities Sdn Bhd)	No. 7B-1, Jalan Laman Intan Bandar Baru Teluk Intan 36000 Teluk Intan Perak Darul Ridzuan Tel No: 05-6222828	052-006

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
PERAK DARUL RIDZUAN (Cont'd)		
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	No. 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No: 05-8060888	068-003
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	Ground & 1 st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2559988	068-015
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No: 05-6910910	076-008
ASEAMBANKERS MALAYSIA BERHAD (formerly known as Mayban Securities Sdn Bhd)	B-G-04 (Ground Floor, Level 1 & 2) 42, Persiaran Greentown 1 Pusat Dagangan Greentown 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2453400	098-002
M&A SECURITIES SDN BHD	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No: 05-2419800	057-001
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor 28 Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No: 05-7231888	056-018
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2415100	056-002
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	1 st Floor, No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No: 05-6921228	056-016
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No: 05-8088229	056-034
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1 st Floor No. 17, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No: 05-6236498	056-014
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	No. 72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No: 05-4651261	056-044

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
PERAK DARUL RIDZUAN (Cont'd)		
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1 st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No: 05-5951001	056-049
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No: 05-7170888	056-052
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2530888	090-001
TA SECURITIES HOLDINGS BERHAD	Ground, 1 st & 2 nd Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No: 05-2531313	058-001
PULAU PINANG		
A. A. ANTHONY SECURITIES SDN BHD	1 st Floor, Bangunan Heng Guan 171, Jalan Burmah 10050 Pulau Pinang Tel No: 04-2299318	078-002
A.A. ANTHONY SECURITIES SDN BHD	No. 2, Jalan Perniagaan 2 Pusat Perniagaan Alma 14000 Bukit Mertajam Pulau Pinang Tel No: 04-5541388	078-003
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No: 04-2281868	052-003
CIMB INVESTMENT BANK BERHAD (formerly known as CIMB Securities Sdn Bhd)	Ground Floor Suite 1.01, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2911833	065-003
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	7 th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2283355	052-010
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No: 04-2636996	068-001
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	Ground, 1 st & 2 nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No: 04-5372882	068-006

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
PULAU PINANG (Cont'd)		
INTER-PACIFIC SECURITIES SDN BHD	6 th , 10 th & 12 th Floor Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel No: 04-2626644	054-002
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2106666	073-013
MERCURY SECURITIES SDN BHD	Ground, 1 st , 2 nd & 3 rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel No: 04-3322123	093-001
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1 st Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No: 04-6404888	056-042
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & Upper Floor No. 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No: 04-5402888	056-015
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1 st & 2 nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel No: 04-3900022	056-005
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	64, Bishop Street 20E, 20F & 20G, Penang Street 10200 Pulau Pinang Tel No: 04-2634222	056-004
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	No. 834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No: 04-5831888	056-032
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2273000	064-004
PERLIS INDERA KAYANGAN		
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	2 nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indera Kayangan Tel No: 04-9765200	076-003

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
KEDAH DARUL AMAN		
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	No. 70A, B, C Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No: 04-4256666	068-011
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	2 nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No: 04-7317088	076-004
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1 st Floor, 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No: 04-7209888	056-021
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No: 04-4964888	056-019
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor, Swiss Inn Hotel No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No: 04-4204888	056-017
NEGERI SEMBILAN DARUL KHUSUS		
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No: 06-4553188	068-013
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	Ground & 1 st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7612288	068-007
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	1 st & 2 nd Floor, No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel No: 06-4553011	056-040
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1 st & 2 nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7641641	056-024
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	1 st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No: 06-4421000	056-037
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & Mezzanine Floor No. 346 & 347, Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No: 06-6461234	056-046

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
NEGERI SEMBILAN DARUL KHUSUS (Cont'd)		
PM SECURITIES SDN BHD	1 st , 2 nd & 3 rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7623131	064-002
JOHOR DARUL TAKZIM		
A.A. ANTHONY SECURITIES SDN BHD	Level 6 & 7, Menara MSC Cyberport No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No: 07-3332000	078-001
A.A. ANTHONY SECURITIES SDN BHD	42-8, Main Road Kulai Besar 81000 Kulai Johor Darul Takzim Tel No: 07-6636658	078-005
A.A. ANTHONY SECURITIES SDN BHD	No. 70, 70-01,70-02 Jalan Rosmerah 2/17 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No: 07-3513218	078-006
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No: 06-9532222	052-004
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	Ground Floor No. 234, Jalan Besar Taman Semberong Baru 83700 Yong Peng Johor Darul Takzim Tel No : 07-4678885	052-005
AmSECURITIES SDN BHD	2 nd & 3 rd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No: 07-4342282	086-002
INTER-PACIFIC SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No: 07-2231211	054-004
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	Level 7, Johor Bahru City Square (Office Tower), 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No: 07-2222692	068-004
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	No. 46 & 48, Jalan Dato' Kaptan Ahmad 86000 Kluang Johor Darul Takzim Tel No: 07-7717922	076-006

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
JOHOR DARUL TAKZIM (Cont'd)		
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No: 07-3333600	073-004
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	No. 33 & 35 (Ground & 1 st Floor A & B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No: 07-7771161	073-010
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	No. 31, Lorong Dato' Ahamd Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No: 06-9542711	073-008
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	No. 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No: 07-9333515	073-009
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Bhd)	No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No: 06-9782292	073-011
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No: 07-4380288	056-009
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	6 th Floor, Wisma Tiong-Hua 8, Jalan Keris Taman Sri Tebrau 80050 Johor Bahru Johore Darul Takzimn Tel No: 07-2788821	056-006
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1 st & 2 nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No: 07-6626288	056-035
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	1 st Floor, No. 2 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No: 07-9256881	056-039
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1 st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No: 07-5577628	056-029
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1 st & 2 nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No: 06-9787180	056-038

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
JOHOR DARUL TAKZIM (Cont'd)		
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1 st & 2 nd Floor No. 3, Jalan Susur Utama 2/1 Taman Utama 85000 Segamat Johor Darul Takzim Tel No: 07-9321543	056-030
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1 st and 2 nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No: 07-7769655	056-031
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	No. 33-1, 1 st & 2 nd Floor Jalan Pesta 1-1 Taman Tun Dr. Ismail 1, Jalan Bakri 84000 Muar Johor Darul Takzim Tel No: 06-9538262	056-025
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1 st Floor No.1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No: 07-3522293	056-043
PM SECURITIES SDN BHD	Suite 5.1, Level 5 Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No: 07-2781813	064-005
PM SECURITIES SDN BHD	Ground & 1 st Floor No.43 & 43A, Jalan Penjaja 3 Taman Kim's Park Business Centre 83000 Batu Pahat Johor Darul Takzim Tel No: 07-4333608	064-008
PM SECURITIES SDN BHD	Ground Floor No. 118, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No: 07-9333418	064-009
PAHANG DARUL MAKMUR		
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No: 09-5660800	076-002
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	B62, Ground Floor Lorong Tun Ismail 8, Sri Dagangan II 25000 Kuantan Pahang Darul Makmur Tel No: 09-5133289	052-007
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No: 09-2234943	056-022

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
PAHANG DARUL MAKMUR (Cont'd)		
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No: 05-4914913	056-041
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No: 09-5163811	056-007
KELANTAN DARUL NAIM		
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No: 09-7432588	076-007
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1 st Floor No. 3953-H, Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No: 09-7430077	056-020
TA SECURITIES HOLDINGS BERHAD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7432288	058-004
TERENGGANU DARUL IMAN		
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1 st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6238128	021-001
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1 st & 2 nd Floor Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6317922	076-009
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1 st Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No: 09-8502730	056-027
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	31A, Ground Floor 31A & 31B, 1 st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6261816	056-055

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
SABAH		
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	Room Nos 106-109, Mezzanine Floor Room Nos 207-212, 2 nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No: 088-311688	068-008
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel No: 088-234090	020-001
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	Suite 1-9-E1, 9 th Floor CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No: 088-253922	076-005
ECM LIBRA AVENUE SECURITIES SDN BHD (formerly known as Avenue Securities Sdn Bhd)	Aras 8, Wisma Great Eastern 68, Jalan Gaya 88000 Kota Kinabalu Sabah Tel No: 088-236188	052-012
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	5 th Floor, Wisma BSN Sabah Jalan Kemajuan Karamunsing 88000 Kota Kinabalu Sabah Tel No: 088-269788	056-010
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel No: 089-222275	056-057
SARAWAK		
ALLIANCE INVESTMENT BANK BERHAD (formerly known as Kuala Lumpur City Securities Sdn Bhd)	No. 32, 1sr Floor Jalan Bako 96000 Sibul Sarawak Tel No: 084-347922	076-012
CIMB INVESTMENT BANK BERHAD (formerly known as CIMB Securities Sdn Bhd)	Level 1, Wisma STA 26 Jalan Datuk Abang Abdul Rahim 93450 Kuching Sarawak Tel No: 082-358606	065-004
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No: 082-236999	068-005
HWANG-DBS INVESTMENT BANK BERHAD (formerly known as Hwang-DBS Securities Berhad)	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel No: 086-330008	068-016

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	ADA Code
SARAWAK (Cont'd)		
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Berhad)	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No: 082-338000	073-003
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Berhad)	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No: 085-435577	073-002
KENANGA INVESTMENT BANK BERHAD (formerly known as K & N Kenanga Berhad)	No. 11-12 (Ground & 1 st Floor) Lorong Kampung Datu 3 96000 Sibu Sarawak Tel No: 084-313855	073-012
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground, 1 st & 6 th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No: 082-422252	056-008
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Lot 1269, 2 nd Floor Centre Point Commercial Centre Jalan Melayu 98000 Miri Sarawak Tel No: 085-422788	056-012
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No: 084-329100	056-013
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No: 084-654100	056-050
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground Floor No. 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel No: 086-311770	056-053
OSK INVESTMENT BANK BERHAD (formerly known as OSK Securities Berhad)	Ground & 1 st Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel No: 085-213188	056-060
TA SECURITIES HOLDINGS BERHAD	12 G, H & I, Jalan Kampong Datu 96000 Sibu Sarawak Tel No: 084-319998	058-002
TA SECURITIES HOLDINGS BERHAD	2 nd Floor, (Bahagian Hadapan) Bangunan Binamas, Lot 138 Section 54, Jalan Pandung 93100 Kuching Sarawak Tel No: 082-236333	058-006